

Sysco Corp. (SY Y)

NYSE; shops; SIC 5140, Wholesale-Groceries & Related Products; CIK 0000096021

Sysco Corp.
SY Y; shops

Grade

B/C

A

B

C

D

E

on the B/C boundary of 258 graded peers
percentile 40.9; sampling error 2.9 points; lower is stronger

Rank

106 of 258

Profitability

B

percentile 33.5

Solvency

C/D

percentile 58.5

Growth and financing

C

percentile 46.8

Reliability

0.94 AUC
filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025

Peer failure rate

0.52% a year
Item 1.03 bankruptcies, same asset band, 2012 to 2025

Size band

over \$2.67B assets
total assets \$28.4B

Standard universe

inside
revenue above \$1M and assets above \$10M

Warnings

none active
not computable: distress

Inputs computable

11 of 14

Graded from

filings received through Aug 21, 2026
49 days before the rescan; latest periodic filing 10-K received Aug 21, 2026

Last close

\$78.19
2026-10-08; market equity \$37.5B

Price used in grade

None



B/C, the elk

on the B/C boundary of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C from Sep 21, 2023, B/C from Mar 21, 2024, B from Nov 21, 2024, B/C from Sep

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

Business, in the company's words

opening of Item 1 of the 10-K received Aug 21, 2026

Unless this Form 10-K indicates otherwise or the context otherwise requires, the terms "we," "our," "us," "Sysco," or the "company" as used in this Form 10-K refer to Sysco Corporation together with its consolidated subsidiaries and divisions. Sysco Corporation is the global leader in selling, marketing and distributing food and related products to customers who prepare meals away from home. This includes restaurants, healthcare and educational facilities, lodging establishments, entertainment venues, and more. Founded in

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Assay SY Y, as of Oct 9, 2026, page 1

1969, Sysco commenced operations as a public company in March 1970 when the stockholders of nine companies exchanged their stock for Sysco common stock.

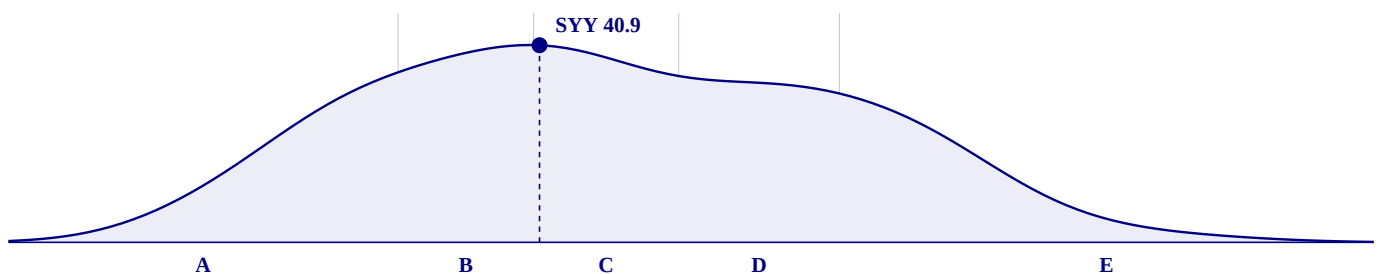
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 33.5						
Gross profitability		55.1%	42.6%	29.0	242	2026-06-27
Return on invested capital		18.2%	10.9%	31.3	84	2026-06-27
Accruals ratio		(3.2%)	(4.9%)	72.4	287	2026-06-27
Gross margin stability, five years		0.2 pts	1.2 pts	1.4	219	2026-06-27
Solvency, sleeve percentile 58.5						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-27
Altman Z double-prime		not computable	1.92			one or more required annual facts are missing
Net debt to EBITDA		2.69x	1.84x	62.6	100	2026-06-27
Interest coverage		not computable	2.26x			latest aligned inputs end 2013-06-29; latest annual assets end 2026-06-27
Current ratio		1.28x	1.37x	54.4	295	2026-06-27
Growth and financing, sleeve percentile 46.8						
Revenue growth, three-year compound		3.5%	1.5%	39.2	269	2026-06-27
Free cash flow growth, three-year compound		(2.3%)	5.6%	69.2	147	2026-06-27
Reinvestment rate		30.9%	7.3%	37.1	152	2026-06-27
Asset growth, three years		7.6%	3.4%	29.9	272	2026-06-27
Net share issuance, one year		0.2%	(0.6%)	58.6	211	2026-08-04

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
101	Giftify, Inc. (GIFT)	38.9	B/C	
102	Murphy USA Inc. (MUSA)	39.3	B/C	
103	YUM Brands Inc. (YUM)	39.7	B/C	
104	Dollar Tree, Inc. (DLTR)	40.1	B/C	
105	Floor & Decor Holdings, Inc. (FND)	40.5	B/C	

106	Sysco Corp. (SYN) <	40.9	B/C
107	Henry Schein Inc. (HSIC)	41.2	B/C
108	Shoe Station Group Inc. (SHOE)	41.6	B/C
109	Wingstop Inc. (WING)	42.0	B/C
110	Central Garden & PET Co. (CENT)	42.6	B/C
111	Central Garden & PET Co. (CENTA)	42.6	B/C

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	1.3%	(0.1%)	51
Distance from 52-week high	(14.2%)	(24.1%)	66
EBIT to enterprise value	6.4%	5.3%	63
Free cash flow yield	5.2%	4.2%	58
Book value to price	0.07	0.36	20
Sales to price	2.26	1.75	61
Composite equity issuance, five years	(19.9%)	(16.7%)	39
Relative strength against the sector, log excess return	0.04	0.02	51

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-06-27	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.8B
Operating cash flow, four quarters	\$2.6B
Months of runway	not finite
Days since last periodic filing	49 (10-K received Aug 21, 2026)
Median daily dollar volume, 63 sessions	\$252.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$15.6B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
2	assets	us-gaap:Assets	\$28.4B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
3	operating income	us-gaap:OperatingIncomeLoss	\$3.1B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$2.3B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$519.0M	2026-06-27	2026-08-21	10-K	0000096021-26-000033
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$12.3B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
7	book equity	us-gaap:StockholdersEquity	\$2.7B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.8B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$12.4B	2025-06-28	2026-08-21	10-K	0000096021-26-000033
10	book equity	us-gaap:StockholdersEquity	\$1.8B	2025-06-28	2026-08-21	10-K	0000096021-26-000033
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.1B	2025-06-28	2026-08-21	10-K	0000096021-26-000033
12	net income	us-gaap:NetIncomeLoss	\$1.8B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.6B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
14	assets	us-gaap:Assets	\$26.8B	2025-06-28	2026-08-21	10-K	0000096021-26-000033
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$84.6B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
16	gross profit	us-gaap:GrossProfit	\$15.0B	2025-06-28	2026-08-21	10-K	0000096021-26-000033

17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$81.4B	2025-06-28	2026-08-21	10-K	0000096021-26-000033
18	gross profit	us-gaap:GrossProfit	\$14.6B	2024-06-29	2026-08-21	10-K	0000096021-26-000033
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$78.8B	2024-06-29	2026-08-21	10-K	0000096021-26-000033
20	gross profit	us-gaap:GrossProfit	\$14.0B	2023-07-01	2025-08-22	10-K	0000096021-25-000099
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$76.3B	2023-07-01	2025-08-22	10-K	0000096021-25-000099
22	gross profit	us-gaap:GrossProfit	\$12.3B	2022-07-02	2024-08-28	10-K	0000096021-24-000128
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$68.6B	2022-07-02	2024-08-28	10-K	0000096021-24-000128
24	depreciation amortization	us-gaap:Depreciation	\$824.0M	2026-06-27	2026-08-21	10-K	0000096021-26-000033
25	operating income	us-gaap:OperatingIncomeLoss	\$1.7B	2013-06-29	2015-08-25	10-K	0000096021-15-000057
26	interest expense	us-gaap:InterestExpense	\$128.5M	2013-06-29	2013-08-27	10-K	0000096021-13-000073
27	current assets	us-gaap:AssetsCurrent	\$13.4B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
28	current liabilities	us-gaap:LiabilitiesCurrent	\$10.5B	2026-06-27	2026-08-21	10-K	0000096021-26-000033
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$700.0M	2026-06-27	2026-08-21	10-K	0000096021-26-000033
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.5B	2025-06-28	2026-08-21	10-K	0000096021-26-000033
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$906.0M	2025-06-28	2026-08-21	10-K	0000096021-26-000033
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.0B	2024-06-29	2026-08-21	10-K	0000096021-26-000033
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$832.0M	2024-06-29	2026-08-21	10-K	0000096021-26-000033
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.9B	2023-07-01	2025-08-22	10-K	0000096021-25-000099
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$793.0M	2023-07-01	2025-08-22	10-K	0000096021-25-000099
36	current assets	us-gaap:AssetsCurrent	\$12.0B	2025-06-28	2026-08-21	10-K	0000096021-26-000033
37	current liabilities	us-gaap:LiabilitiesCurrent	\$9.9B	2025-06-28	2026-08-21	10-K	0000096021-26-000033
38	assets	us-gaap:Assets	\$24.9B	2024-06-29	2026-08-21	10-K	0000096021-26-000033
39	assets	us-gaap:Assets	\$22.8B	2023-07-01	2025-08-22	10-K	0000096021-25-000099
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	479,096,016	2026-08-04	2026-08-21	10-K	0000096021-26-000033
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	478,212,357	2025-08-05	2025-08-22	10-K	0000096021-25-000099