

TaskUs, Inc. (TASK)

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001829864

TaskUs, Inc.

TASK; business equipment

Grade

B

A

B

C

D

E

second fifth of 497 graded peers
percentile 30.6; sampling error 2.2 points; lower is stronger

Rank

153 of 497

Profitability

C

percentile 50.7

Solvency

B

percentile 26.3

Growth and financing

C

percentile 51.0

Reliability

0.91 AUC

filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025

Peer failure rate

1.01% a year

Item 1.03 bankruptcies, same asset band, 2012 to 2025

Size band

\$591M to \$2.67B assets

total assets \$1.1B

Standard universe

inside

revenue above \$1M and assets above \$10M

Warnings

none active

not computable: dilution, distress

Inputs computable

9 of 14

Graded from

filings received through Mar 5, 2026

218 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026

Last close

\$8.00

2026-10-08; market equity \$0

Price used in grade

None



B, the elk

second fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Date	Share Price (\$)	Label
Nov	15	A/B
Mar	~5	B
Sep	8.01	C/D

Rescans on file: C from Mar 21, 2024, C/D from Apr 21, 2024, A/B from Mar 2

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

We deliver outsourced digital services that power the companies shaping the future. By combining specialized human talent and intelligent technology, we solve complex operational challenges for global category leaders within AI, autonomous vehicles, robotics, social media, financial services, healthcare, and beyond. We enable our clients to elevate their customer experience, protect their platforms, and grow their brands. As of December 31, 2025, we supported approximately 200 clients. Our global, omnichannel

delivery model is focused on providing our clients with three key services - Digital Customer Experience ("Digital CX"), Trust & Safety and Artificial Intelligence ("AI") Services.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 50.7						
Gross profitability		not computable	28.5%			one or more required annual facts are missing
Return on invested capital		17.7%	10.9%	28.9	136	2025-12-31
Accruals ratio		(3.5%)	(7.4%)	72.6	621	2025-12-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 26.3						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		4.64	2.18	25.5	566	2025-12-31
Net debt to EBITDA		0.16x	1.11x	23.3	147	2025-12-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		3.12x	2.02x	30.2	666	2025-12-31
Growth and financing, sleeve percentile 51.0						
Revenue growth, three-year compound		7.2%	6.4%	46.9	538	2025-12-31
Free cash flow growth, three-year compound		(10.6%)	17.2%	85.4	268	2025-12-31
Reinvestment rate		80.4%	14.3%	24.9	226	2025-12-31
Asset growth, three years		5.2%	5.0%	46.8	563	2025-12-31
Net share issuance, one year		not computable	0.5%			two annual share counts are required; found 0

Among 497 peers

business equipment; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
148	First Solar, Inc. (FSLR)	29.6	B	fortress
149	Data Storage Corp. (DTST)	29.8	B	balance sheet short runway, late filer, fortress balance sheet
150	Block, Inc. (XYZ)	30.0	B	
151	Leonardo DRS, Inc. (DRS)	30.2	B	fortress balance sheet
152	Waters Corp. (WAT)	30.4	B	dilution
153	TaskUs, Inc. (TASK) <	30.6	B	
154	Where Food Comes From, Inc. (WFCF)	30.8	B	fortress balance sheet
155	CTS Corp. (CTS)	31.0	B	fortress balance sheet
156	CarGurus, Inc. (CARG)	31.2	B	fortress balance sheet
157	Wetouch Technology Inc. (WETH)	31.5	B	late filer
158	Transact Technologies Inc. (TACT)	31.7	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(29.1%)	2.2%	24
Distance from 52-week high	(46.5%)	(30.0%)	31
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.63)	(0.26)	24

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$180.3M
Operating cash flow, four quarters	\$173.3M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$3.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$140.6M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$136.7M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$34.4M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
4	total debt	us-gaap:LongTermDebt	\$241.4M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
5	book equity	us-gaap:StockholdersEquity	\$600.0M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$211.7M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
7	total debt	us-gaap:LongTermDebt	\$256.2M	2024-12-31	2026-03-05	10-K	0001829864-26-000012
8	book equity	us-gaap:StockholdersEquity	\$496.9M	2024-12-31	2026-03-05	10-K	0001829864-26-000012
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$192.2M	2024-12-31	2026-03-05	10-K	0001829864-26-000012
10	net income	us-gaap:NetIncomeLoss	\$102.3M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$137.2M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
12	assets	us-gaap:Assets	\$1.1B	2025-12-31	2026-03-05	10-K	0001829864-26-000012
13	assets	us-gaap:Assets	\$953.3M	2024-12-31	2026-03-05	10-K	0001829864-26-000012
14	current assets	us-gaap:AssetsCurrent	\$509.2M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
15	current liabilities	us-gaap:LiabilitiesCurrent	\$163.3M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$58.2M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
17	liabilities	us-gaap:Liabilities	\$450.8M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
18	depreciation amortization	us-gaap:Depreciation	\$41.5M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
19	operating income	us-gaap:OperatingIncomeLoss	\$95.0M	2023-12-31	2026-03-05	10-K	0001829864-26-000012
20	interest expense	us-gaap:InterestExpense	\$21.7M	2023-12-31	2024-03-08	10-K	0001829864-24-000011
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.2B	2025-12-31	2026-03-05	10-K	0001829864-26-000012
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$995.0M	2024-12-31	2026-03-05	10-K	0001829864-26-000012
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$924.4M	2023-12-31	2026-03-05	10-K	0001829864-26-000012
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$960.5M	2022-12-31	2025-03-06	10-K	0001829864-25-000016
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$63.5M	2025-12-31	2026-03-05	10-K	0001829864-26-000012
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$138.9M	2024-12-31	2026-03-05	10-K	0001829864-26-000012
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$39.1M	2024-12-31	2026-03-05	10-K	0001829864-26-000012
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$143.7M	2023-12-31	2026-03-05	10-K	0001829864-26-000012
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$31.0M	2023-12-31	2026-03-05	10-K	0001829864-26-000012
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$147.1M	2022-12-31	2025-03-06	10-K	0001829864-25-000016
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$43.8M	2022-12-31	2025-03-06	10-K	0001829864-25-000016
32	current assets	us-gaap:AssetsCurrent	\$435.4M	2024-12-31	2026-03-05	10-K	0001829864-26-000012
33	current liabilities	us-gaap:LiabilitiesCurrent	\$152.0M	2024-12-31	2026-03-05	10-K	0001829864-26-000012
34	assets	us-gaap:Assets	\$864.2M	2023-12-31	2025-03-06	10-K	0001829864-25-000016
35	assets	us-gaap:Assets	\$902.0M	2022-12-31	2024-03-08	10-K	0001829864-24-000011