

Taylor Devices, Inc. (TAYD)

Nasdaq; manufacturing; SIC 3569, General Industrial Machinery & Equipment, NEC; CIK 0000096536

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 18, 2026

Taylor Devices, Inc. (referred to herein as the "Company," "we," "us" or "our") was incorporated in the State of New York on July 22, 1955 and is engaged in the design, development, manufacture and marketing of shock absorption, rate control, and energy storage devices for use in various types of machinery, equipment and structures. In addition to manufacturing and selling existing product lines, the Company continues to develop new and advanced technology products. The Company manufactures and sells a group of

very similar products that have many different applications for customers.

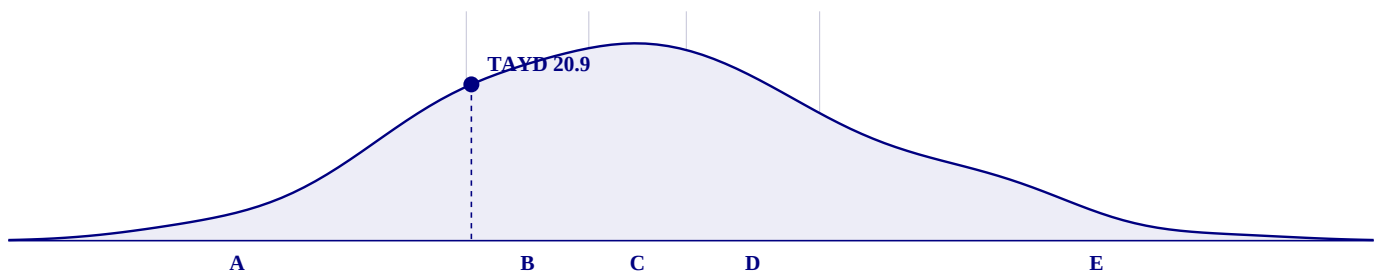
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 71.0						
Gross profitability		23.6%	21.9%	40.5	275	2026-05-31
Return on invested capital		not computable	9.7%			one or more required annual facts are missing
Accruals ratio		2.1%	(3.6%)	86.0	308	2026-05-31
Gross margin stability, five years		5.7 pts	2.1 pts	86.4	229	2026-05-31
Solvency, sleeve percentile 3.7						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-08-31
Altman Z double-prime		not computable	3.66			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		not computable	5.09x			one or more required annual facts are missing
Current ratio		12.76x	2.25x	3.7	325	2026-05-31
Growth and financing, sleeve percentile 40.6						
Revenue growth, three-year compound		1.2%	2.1%	54.9	269	2026-05-31
Free cash flow growth, three-year compound		4.0%	13.9%	71.7	139	2026-05-31
Reinvestment rate		158.0%	26.4%	10.1	139	2026-05-31
Asset growth, three years		10.3%	4.4%	25.5	279	2026-05-31
Net share issuance, one year		not computable	0.01%			prior share count is 733 days earlier

Among 255 peers

manufacturing; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
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49	Power Solutions International, Inc. (PSIX)	18.9	A/B
50	Carpenter Technology Corp. (CRS)	19.3	A/B
51	Tecnoglass Holdings Inc. (TGLS)	19.7	A/B
52	Toro Co. (TTC)	20.1	A/B
53	Miller Industries Inc. (MLR)	20.5	A/B
54	Taylor Devices, Inc. (TAYD) <	20.9	A/B
55	IDEX Corp. (IEX)	21.3	A/B
56	Curtiss Wright Corp. (CW)	21.7	A/B
57	Donaldson Co. Inc. (DCI)	22.0	A/B
58	Quanex Building Products Corp. (NX)	22.4	A/B
59	Middleby Corp. (MIDD)	22.8	A/B

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	22.3%	13.7%	57
Distance from 52-week high	(34.8%)	(24.3%)	29
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	2.6%	3.4%	41
Book value to price	0.39	0.34	53
Sales to price	0.22	0.54	19
Composite equity issuance, five years	(8.1%)	(9.5%)	54
Relative strength against the sector, log excess return	0.07	(0.00)	57

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-05-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$3.6M
Operating cash flow, four quarters	\$14.3M
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Oct 2, 2026)
Median daily dollar volume, 63 sessions	\$2.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$18.3M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
2	assets	us-gaap:Assets	\$77.7M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
3	net income	us-gaap:NetIncomeLoss	\$8.6M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.0M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
5	assets	us-gaap:Assets	\$71.6M	2025-05-31	2026-08-18	10-K	0001376474-26-000567
6	revenue	us-gaap:Revenues	\$41.6M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
7	gross profit	us-gaap:GrossProfit	\$21.5M	2025-05-31	2026-08-18	10-K	0001376474-26-000567
8	revenue	us-gaap:Revenues	\$46.3M	2025-05-31	2026-08-18	10-K	0001376474-26-000567
9	gross profit	us-gaap:GrossProfit	\$20.8M	2024-05-31	2025-08-15	10-K	0001376474-25-000751
10	revenue	us-gaap:Revenues	\$44.6M	2024-05-31	2025-08-15	10-K	0001376474-25-000751

11	gross profit	us-gaap:GrossProfit	\$16.9M	2023-05-31	2024-08-15	10-K	0001376474-24-000456
12	revenue	us-gaap:Revenues	\$40.2M	2023-05-31	2024-08-15	10-K	0001376474-24-000456
13	gross profit	us-gaap:GrossProfit	\$9.6M	2022-05-31	2023-08-15	10-K	0001376474-23-000411
14	revenue	us-gaap:Revenues	\$30.9M	2022-05-31	2023-08-15	10-K	0001376474-23-000411
15	current assets	us-gaap:AssetsCurrent	\$62.4M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
16	current liabilities	us-gaap:LiabilitiesCurrent	\$4.9M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.1M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.5M	2025-05-31	2026-08-18	10-K	0001376474-26-000567
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.6M	2025-05-31	2026-08-18	10-K	0001376474-26-000567
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$13.2M	2024-05-31	2025-08-15	10-K	0001376474-25-000751
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.1M	2024-05-31	2025-08-15	10-K	0001376474-25-000751
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.7M	2023-05-31	2024-08-15	10-K	0001376474-24-000456
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.4M	2023-05-31	2024-08-15	10-K	0001376474-24-000456
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$1.9M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
25	operating income	us-gaap:OperatingIncomeLoss	\$7.3M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
26	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$9.0M	2026-05-31	2026-08-18	10-K	0001376474-26-000567
27	income tax	us-gaap:IncomeTaxExpenseBenefit	\$425,000	2026-05-31	2026-08-18	10-K	0001376474-26-000567
28	current assets	us-gaap:AssetsCurrent	\$56.3M	2025-05-31	2026-08-18	10-K	0001376474-26-000567
29	current liabilities	us-gaap:LiabilitiesCurrent	\$9.6M	2025-05-31	2026-08-18	10-K	0001376474-26-000567
30	assets	us-gaap:Assets	\$63.1M	2024-05-31	2025-08-15	10-K	0001376474-25-000751
31	assets	us-gaap:Assets	\$57.9M	2023-05-31	2024-08-15	10-K	0001376474-24-000456
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,225,015	2026-08-18	2026-08-18	10-K	0001376474-26-000567
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,147,193	2024-08-15	2025-08-15	10-K	0001376474-25-000751