

Atlassian Corp. (TEAM)

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001650372

Atlassian Corp. TEAM; business equipment	
Grade	B A B C D E second fifth of 497 graded peers percentile 24.2; sampling error 2.2 points; lower is stronger
Rank	121 of 497
Profitability	A percentile 9.1
Solvency	D/ED/E percentile 80.3
Growth and financing	B percentile 30.9
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$6.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Aug 14, 2026 56 days before the rescans; latest periodic filing 10-K received Aug 14, 2026
Last close	\$203.38 2026-10-08; market equity \$0
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Aug 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

Atlassian's team collaboration software enables organizations to connect all teams through a system of work that unlocks productivity at scale. Our deeply interconnected portfolio of apps, AI agents, and Collections, each with discrete value propositions, delivers solutions for software teams, IT operations and support teams, leadership and business teams. As an AI-first company, we have embedded AI capabilities across every surface of our platform, enabling organizations to orchestrate work effectively across both

human and AI teammates.

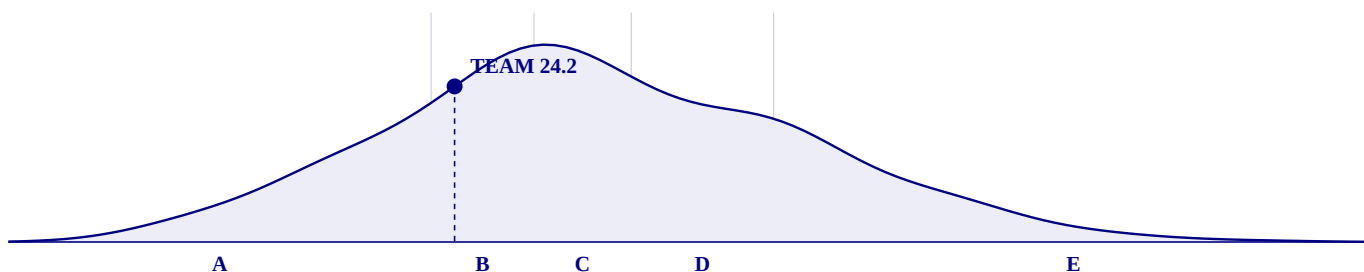
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 9.1						
Gross profitability		91.3%	28.5%	2.3	558	2026-06-30
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(23.2%)	(7.4%)	15.8	621	2026-06-30
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 4
Solvency, sleeve percentile 80.3						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		(3.86)	2.18	72.9	566	2026-06-30
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30
Current ratio		0.78x	2.02x	87.7	666	2026-06-30
Growth and financing, sleeve percentile 30.9						
Revenue growth, three-year compound		23.0%	6.4%	15.1	538	2026-06-30
Free cash flow growth, three-year compound		16.1%	17.2%	51.3	268	2026-06-30
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		14.1%	5.0%	26.3	563	2026-06-30
Net share issuance, one year		not computable	0.5%			two annual share counts are required; found 0

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
116	Transcat Inc. (TRNS)	23.2	B	
117	PagerDuty, Inc. (PD)	23.4	B	
118	Allient Inc. (ALNT)	23.6	B	
119	Ambarella Inc. (AMBA)	23.8	B	
120	Innovative Solutions & Support Inc. (IA)	24.0	B	
121	Atlassian Corp. (TEAM) <	24.2	B	
122	Elastic N.V. (ESTC)	24.4	B	fortress balance sheet
123	Parsons Corp. (PSN)	24.6	B	
124	DocuSign, Inc. (DOCU)	24.8	B	
125	Turtle Beach Corp. (TBCH)	25.0	B	
126	NVE Corp. (NVEC)	25.2	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	21.6%	2.2%	66
Distance from 52-week high	0.0%	(30.0%)	99
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.09)	(0.26)	66

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.2B
Operating cash flow, four quarters	\$1.4B
Months of runway	not finite
Days since last periodic filing	56 (10-K received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$552.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$5.6B	2026-06-30	2026-08-14	10-K	0001650372-26-000036
2	assets	us-gaap:Assets	\$6.1B	2026-06-30	2026-08-14	10-K	0001650372-26-000036
3	net income	us-gaap:NetIncomeLoss	-\$53.8M	2026-06-30	2026-08-14	10-K	0001650372-26-000036
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2026-06-30	2026-08-14	10-K	0001650372-26-000036
5	assets	us-gaap:Assets	\$6.0B	2025-06-30	2026-08-14	10-K	0001650372-26-000036
6	current assets	us-gaap:AssetsCurrent	\$2.8B	2026-06-30	2026-08-14	10-K	0001650372-26-000036
7	current liabilities	us-gaap:LiabilitiesCurrent	\$3.6B	2026-06-30	2026-08-14	10-K	0001650372-26-000036
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$6.1B	2026-06-30	2026-08-14	10-K	0001650372-26-000036
9	operating income	us-gaap:OperatingIncomeLoss	\$10.4M	2026-06-30	2026-08-14	10-K	0001650372-26-000036
10	book equity	us-gaap:StockholdersEquity	\$1.1B	2026-06-30	2026-08-14	10-K	0001650372-26-000036
11	liabilities	us-gaap:Liabilities	\$5.0B	2026-06-30	2026-08-14	10-K	0001650372-26-000036
12	operating income	us-gaap:OperatingIncomeLoss	-\$345.2M	2023-06-30	2025-08-15	10-K	0001650372-25-000036
13	interest expense	us-gaap:InterestExpense	\$30.1M	2023-06-30	2023-08-18	10-K	0001650372-23-000040
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.6B	2026-06-30	2026-08-14	10-K	0001650372-26-000036
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.2B	2025-06-30	2026-08-14	10-K	0001650372-26-000036
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.4B	2024-06-30	2026-08-14	10-K	0001650372-26-000036
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.5B	2023-06-30	2025-08-15	10-K	0001650372-25-000036
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$34.1M	2026-06-30	2026-08-14	10-K	0001650372-26-000036
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.5B	2025-06-30	2026-08-14	10-K	0001650372-26-000036
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$44.9M	2025-06-30	2026-08-14	10-K	0001650372-26-000036
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2024-06-30	2026-08-14	10-K	0001650372-26-000036
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$33.1M	2024-06-30	2026-08-14	10-K	0001650372-26-000036
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$868.1M	2023-06-30	2025-08-15	10-K	0001650372-25-000036
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$25.8M	2023-06-30	2025-08-15	10-K	0001650372-25-000036
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$140.7M	2026-06-30	2026-08-14	10-K	0001650372-26-000036
26	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$24.1M	2026-06-30	2026-08-14	10-K	0001650372-26-000036
27	income tax	us-gaap:IncomeTaxExpenseBenefit	\$75.9M	2026-06-30	2026-08-14	10-K	0001650372-26-000036
28	current assets	us-gaap:AssetsCurrent	\$3.9B	2025-06-30	2026-08-14	10-K	0001650372-26-000036
29	current liabilities	us-gaap:LiabilitiesCurrent	\$3.2B	2025-06-30	2026-08-14	10-K	0001650372-26-000036
30	assets	us-gaap:Assets	\$5.2B	2024-06-30	2025-08-15	10-K	0001650372-25-000036
31	assets	us-gaap:Assets	\$4.1B	2023-06-30	2024-08-16	10-K	0001650372-24-000036