

Tomi Environmental Solutions, Inc. (TOMZ)

Nasdaq; chemicals; SIC 2860, Industrial Organic Chemicals; CIK 0000314227

Tomi Environmental Solutions, Inc. TOMZ; chemicals	
Grade	E A B C D E weakest fifth of 331 graded peers percentile 92.4; sampling error 2.7 points; lower is stronger
Rank	305 of 331
Profitability	B percentile 32.4
Solvency	E percentile 86.7
Growth and financing	E percentile 90.7
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under \$12.5M assets total assets \$7.0M
Standard universe	outside revenue above \$1M and assets above \$10M
Warnings	short runway, late filer not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 31, 2026 192 days before the rescans; latest periodic filing 10-Q received Aug 14, 2026
Last close	\$1.55 2026-10-08; market equity \$12.7M
Price used in grade	None



E, the bear

weakest fifth of its sector;
letters are fifths of the 331
graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D/E from Apr 21, 2024, D from Feb 21, 2025, D from Apr 21, 2025, E from Apr 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

TOMI Environmental Solutions, Inc. ("TOMI," "we," "our," or the "Company") is a global provider of disinfection and decontamination solutions, offering environmentally friendly products and services for indoor air and surface treatment. Our flagship product line, SteraMist uses our patented Binary Ionization Technology ("BIT") to deliver a low-concentration (7.8%) hydrogen peroxide-based fog or mist that effectively treats all indoor environments and surface areas.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 32.4						
Gross profitability		43.7%	21.3%	8.9	359	2025-12-31
Return on invested capital		not computable	9.5%			latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31
Accruals ratio		(30.5%)	(4.2%)	5.3	400	2025-12-31
Gross margin stability, five years		5.3 pts	2.2 pts	83.0	301	2025-12-31
Solvency, sleeve percentile 86.7						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(29.53)	3.41	95.0	301	2025-12-31
Net debt to EBITDA		not computable	1.88x			EBITDA must exceed \$100,000
Interest coverage		not computable	4.16x			interest expense must exceed \$100,000
Current ratio		1.32x	2.20x	78.4	423	2025-12-31
Growth and financing, sleeve percentile 90.7						
Revenue growth, three-year compound		(12.2%)	1.2%	92.0	350	2025-12-31
Free cash flow growth, three-year compound		not computable	12.6%			four consecutive annual FCF observations are required; found 10
Reinvestment rate		not computable	24.3%			NOPAT must exceed \$100,000
Asset growth, three years		(23.2%)	2.9%	96.5	369	2025-12-31
Net share issuance, one year		2.6%	0.0%	83.8	321	2026-03-20

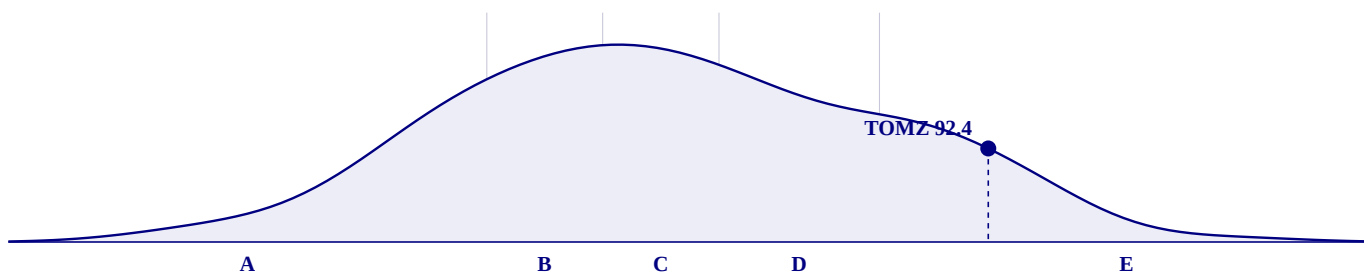
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 1.9 months
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
300	Tronox Holdings plc (TROX)	91.5	E	
301	Emerson Electric Co. (EMR)	91.7	E	
302	Aemetis, Inc. (AMTX)	91.8	E	short runway
303	DOW Inc. (DOW)	92.1	E	
304	Techprecision Corp. (TPCS)	92.1	E	late filer,
				fortress
				balance sheet
305	Tomi Environmental Solutions, Inc. (TOMZ) <	92.4	E	short runway,
				late filer
306	DSS, Inc. (DSS)	92.5	E	short runway,
				distress
307	Rayonier Advanced Materials Inc. (RYAM)	92.9	E	
308	Malibu Boats, Inc. (MBUU)	93.3	E	
309	Graftech International Ltd. (EAF)	93.7	E	
310	International Flavors & Fragrances Inc. (IFF)	93.9	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(45.5%)	13.8%	6
Distance from 52-week high	(51.5%)	(24.2%)	16
EBIT to enterprise value	(24.7%)	3.9%	5
Free cash flow yield	(9.4%)	3.2%	12
Book value to price	0.11	0.39	12
Sales to price	0.44	0.57	39
Composite equity issuance, five years	37.4%	(9.9%)	87
Relative strength against the sector, log excess return	(0.78)	(0.02)	6

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$322,000
Operating cash flow, four quarters	-\$2.0M

Months of runway	1.9
Days since last periodic filing	56 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$40,256

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.1M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
2	assets	us-gaap:Assets	\$7.0M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
3	operating income	us-gaap:OperatingIncomeLoss	-\$2.1M	2019-12-31	2021-03-30	10-K	0001654954-21-003525
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndIncomeLossFromEquityMethodInvestments	\$2.0M	2019-12-31	2021-03-30	10-K	0001654954-21-003525
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$0	2019-12-31	2021-03-30	10-K	0001654954-21-003525
6	total debt	us-gaap:LongTermDebt	\$5.0M	2019-12-31	2020-03-30	10-K	0001654954-20-003413
7	book equity	us-gaap:StockholdersEquity	\$889,543	2019-12-31	2022-03-29	10-K	0001654954-22-004048
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$897,223	2019-12-31	2022-03-29	10-K	0001654954-22-004048
9	total debt	us-gaap:LongTermDebt	\$5.0M	2018-12-31	2020-03-30	10-K	0001654954-20-003413
10	book equity	us-gaap:StockholdersEquity	\$3.0M	2018-12-31	2021-03-30	10-K	0001654954-21-003525
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$2.0M	2018-12-31	2021-03-30	10-K	0001654954-21-003525
12	net income	us-gaap:NetIncomeLoss	-\$3.7M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$1.2M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
14	assets	us-gaap:Assets	\$9.7M	2024-12-31	2026-03-31	10-K	0001654954-26-003091
15	revenue	us-gaap:Revenues	\$5.6M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
16	gross profit	us-gaap:GrossProfit	\$3.6M	2024-12-31	2026-03-31	10-K	0001654954-26-003091
17	revenue	us-gaap:Revenues	\$7.7M	2024-12-31	2026-03-31	10-K	0001654954-26-003091
18	gross profit	us-gaap:GrossProfit	\$4.3M	2023-12-31	2025-04-14	10-K	0001654954-25-004233
19	revenue	us-gaap:Revenues	\$7.4M	2023-12-31	2025-04-14	10-K	0001654954-25-004233
20	gross profit	us-gaap:GrossProfit	\$5.1M	2022-12-31	2024-04-01	10-K	0001654954-24-004045
21	revenue	us-gaap:Revenues	\$8.3M	2022-12-31	2024-04-01	10-K	0001654954-24-004045
22	gross profit	us-gaap:GrossProfit	\$4.6M	2021-12-31	2023-03-16	10-K	0001654954-23-003029
23	revenue	us-gaap:Revenues	\$7.8M	2021-12-31	2023-03-16	10-K	0001654954-23-003029
24	current assets	us-gaap:AssetsCurrent	\$4.2M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
25	current liabilities	us-gaap:LiabilitiesCurrent	\$3.2M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$58.1M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
27	operating income	us-gaap:OperatingIncomeLoss	-\$3.9M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
28	book equity	us-gaap:StockholdersEquity	\$588,504	2025-12-31	2026-03-31	10-K	0001654954-26-003091
29	liabilities	us-gaap:Liabilities	\$6.4M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
30	depreciation amortization	us-gaap:Depreciation	\$345,687	2019-12-31	2021-03-30	10-K	0001654954-21-003525
31	operating income	us-gaap:OperatingIncomeLoss	-\$3.3M	2023-12-31	2025-04-14	10-K	0001654954-25-004233
32	interest expense	us-gaap:InterestExpense	\$63,305	2023-12-31	2024-04-01	10-K	0001654954-24-004045
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5,165	2025-12-31	2026-03-31	10-K	0001654954-26-003091
34	depreciation amortization	us-gaap:Depreciation	\$241,506	2025-12-31	2026-03-31	10-K	0001654954-26-003091
35	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItemsAndLossFromEquityMethodInvestments	-\$3.7M	2025-12-31	2026-03-31	10-K	0001654954-26-003091
36	income tax	us-gaap:IncomeTaxExpenseBenefit	\$0	2025-12-31	2026-03-31	10-K	0001654954-26-003091
37	current assets	us-gaap:AssetsCurrent	\$6.5M	2024-12-31	2026-03-31	10-K	0001654954-26-003091
38	current liabilities	us-gaap:LiabilitiesCurrent	\$2.7M	2024-12-31	2026-03-31	10-K	0001654954-26-003091
39	assets	us-gaap:Assets	\$13.4M	2023-12-31	2025-04-14	10-K	0001654954-25-004233
40	assets	us-gaap:Assets	\$15.5M	2022-12-31	2024-04-01	10-K	0001654954-24-004045
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	20,540,539	2026-03-20	2026-03-31	10-K	0001654954-26-003091
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	20,015,205	2025-04-30	2025-05-01	10-K/A	0001654954-25-004993