

ReposiTrak, Inc. (TRAK)

NYSE; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0000050471

ReposiTrak, Inc. TRAK; business equipment	
Grade	A/B A B C D E on the A/B boundary of 497 graded peers percentile 21.6; sampling error 2.2 points; lower is stronger
Rank	108 of 497
Profitability	C percentile 47.6
Solvency	A percentile 16.8
Growth and financing	C percentile 56.0
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$12.5M to \$120M assets total assets \$60.9M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Sep 28, 2026 11 days before the rescans; latest periodic filing 10-K received Sep 28, 2026
Last close	\$7.74 2026-10-08; market equity \$140.9M
Price used in grade	None



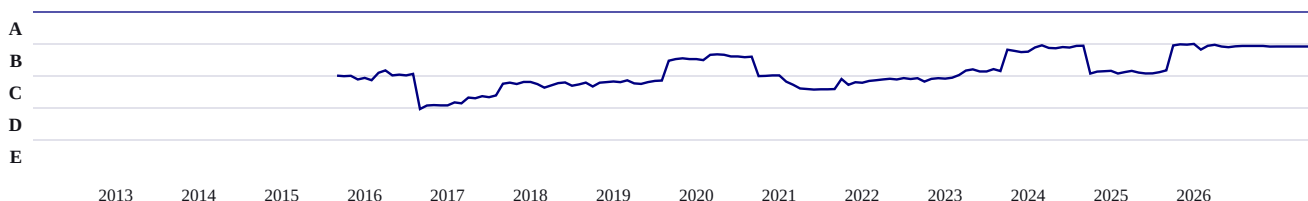
A/B, the bull
 on the A/B boundary of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it


Rescans on file: B from Aug 21, 2025, A/B from Oct 21, 2025, B from Feb 21,

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Sep 29, 2025

ReposiTrak, Inc., a Nevada corporation ("ReposiTrak", "We", "us", "our" or the "Company") is a Software-as-a-Service ("SaaS") which operates a business-to-business ("B2B") e-commerce, compliance & traceability, and supply chain management platform that partners with retailers, wholesalers, distributors and their product suppliers to (a) help them manage specific programs, such as

out-of-stock management and scan-based trading; (b) reduce risk in their supply chain by managing compliance documents and data; ensure compliance with new regulatory requirements supporting traceability; and (c) improve product ordering and forecasting in order to accelerate sales, control risks, and improve sup...

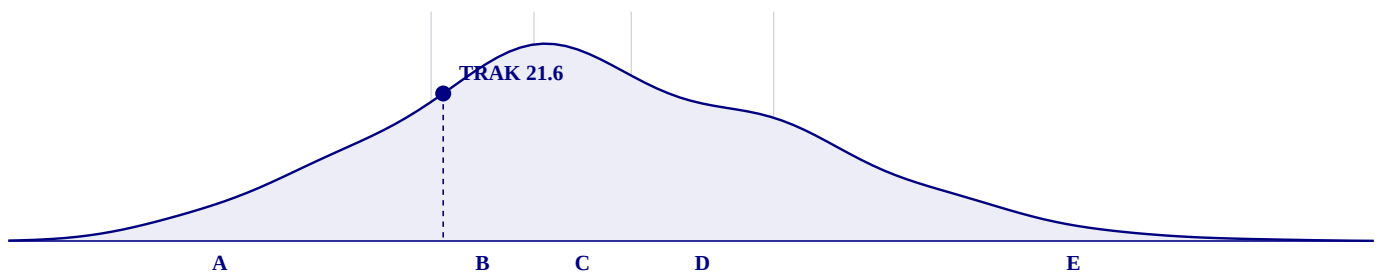
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 47.6						
Gross profitability		32.8%	28.5%	38.4	558	2026-06-30
Return on invested capital		not computable	10.9%			required facts have no common fiscal period end
Accruals ratio		(1.1%)	(7.4%)	82.7	621	2026-06-30
Gross margin stability, five years		1.2 pts	2.4 pts	21.7	429	2026-06-30
Solvency, sleeve percentile 16.8						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		9.51	2.18	9.4	566	2026-06-30
Net debt to EBITDA		not computable	1.11x			required facts have no common fiscal period end
Interest coverage		not computable	3.77x			interest expense must exceed \$100,000
Current ratio		3.85x	2.02x	24.2	666	2026-06-30
Growth and financing, sleeve percentile 56.0						
Revenue growth, three-year compound		6.8%	6.4%	48.2	538	2026-06-30
Free cash flow growth, three-year compound		(2.0%)	17.2%	78.3	268	2026-06-30
Reinvestment rate		(72.8%)	14.3%	75.6	226	2026-06-30
Asset growth, three years		6.4%	5.0%	42.7	563	2026-06-30
Net share issuance, one year		(0.5%)	0.5%	35.2	407	2026-09-28

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
103	Everpure, Inc. (P)	20.6	A/B	

104	Novanta Inc. (NOVT)	20.9	A/B	fortress
				balance sheet
105	Novanta Inc. (NOVTU)	20.9	A/B	fortress
				balance sheet
106	Clear Secure, Inc. (YOU)	21.2	A/B	
107	Vicor Corp. (VICR)	21.4	A/B	
108	ReposiTrak, Inc. (TRAK) <	21.6	A/B	
109	Tenable Holdings, Inc. (TENB)	21.8	A/B	
110	Cognex Corp. (CGNX)	22.0	A/B	
111	Ooma Inc. (OOMA)	22.2	A/B	
112	ServiceNow, Inc. (NOW)	22.4	B	
113	Eos Energy Enterprises, Inc. (EOSE)	22.7	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(45.6%)	2.2%	14
Distance from 52-week high	(50.2%)	(30.0%)	27
EBIT to enterprise value	6.6%	1.5%	87
Free cash flow yield	5.8%	2.7%	72
Book value to price	0.37	0.23	63
Sales to price	0.16	0.30	33
Composite equity issuance, five years	(9.0%)	3.9%	28
Relative strength against the sector, log excess return	(0.89)	(0.26)	14

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	11 (10-K received Sep 28, 2026)
Median daily dollar volume, 63 sessions	\$533,540

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$23.3M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.3M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
3	assets	us-gaap:Assets	\$60.9M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
4	net income	us-gaap:NetIncomeLoss	\$7.6M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$8.2M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
6	assets	us-gaap:Assets	\$55.3M	2025-06-30	2026-09-28	10-K	0001437749-26-031392
7	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$22.6M	2025-06-30	2026-09-28	10-K	0001437749-26-031392
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.7M	2025-06-30	2026-09-28	10-K	0001437749-26-031392
9	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$20.5M	2024-06-30	2025-09-29	10-K	0001437749-25-030050

10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.4M	2024-06-30	2025-09-29	10-K	0001437749-25-030050
11	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$19.1M	2023-06-30	2024-09-30	10-K	0001437749-24-030271
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.3M	2023-06-30	2024-09-30	10-K	0001437749-24-030271
13	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$18.0M	2022-06-30	2023-09-28	10-K	0001437749-23-027054
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.2M	2022-06-30	2023-09-28	10-K	0001437749-23-027054
15	current assets	us-gaap:AssetsCurrent	\$32.8M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
16	current liabilities	us-gaap:LiabilitiesCurrent	\$8.5M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$7.0M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
18	operating income	us-gaap:OperatingIncomeLoss	\$7.8M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
19	book equity	us-gaap:StockholdersEquity	\$52.3M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
20	liabilities	us-gaap:Liabilities	\$8.6M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
21	operating income	us-gaap:OperatingIncomeLoss	\$5.1M	2023-06-30	2024-09-30	10-K	0001437749-24-030271
22	interest expense	us-gaap:InterestExpense	\$60,990	2023-06-30	2023-09-28	10-K	0001437749-23-027054
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$16,594	2026-06-30	2026-09-28	10-K	0001437749-26-031392
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$8.4M	2025-06-30	2026-09-28	10-K	0001437749-26-031392
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$15,965	2025-06-30	2026-09-28	10-K	0001437749-26-031392
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.0M	2024-06-30	2025-09-29	10-K	0001437749-25-030050
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$73,317	2024-06-30	2025-09-29	10-K	0001437749-25-030050
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$8.9M	2023-06-30	2024-09-30	10-K	0001437749-24-030271
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$133,944	2023-06-30	2024-09-30	10-K	0001437749-24-030271
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$647,637	2026-06-30	2026-09-28	10-K	0001437749-26-031392
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$8.5M	2023-06-30	2026-09-28	10-K	0001437749-26-031392
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$1.9M	2026-06-30	2026-09-28	10-K	0001437749-26-031392
33	current assets	us-gaap:AssetsCurrent	\$33.7M	2025-06-30	2026-09-28	10-K	0001437749-26-031392
34	current liabilities	us-gaap:LiabilitiesCurrent	\$5.5M	2025-06-30	2026-09-28	10-K	0001437749-26-031392
35	assets	us-gaap:Assets	\$51.6M	2024-06-30	2025-09-29	10-K	0001437749-25-030050
36	assets	us-gaap:Assets	\$50.6M	2023-06-30	2024-09-30	10-K	0001437749-24-030271
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,201,204	2026-09-28	2026-09-28	10-K	0001437749-26-031392
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,283,903	2025-09-29	2025-09-29	10-K	0001437749-25-030050