

AgEagle Aerial Systems Inc. (UAVS)

NYSE; manufacturing; SIC 3721, Aircraft; CIK 0000008504

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

AgEagle? Aerial Systems Inc. ("AgEagle" or the "Company", "EagleNXT", "we", "our" or "us"), through its wholly owned subsidiaries, is actively engaged in designing and delivering best-in-class drones, sensors and software that solve important problems for our customers. Founded in 2010, AgEagle was originally formed to pioneer proprietary, professional-grade, fixed-winged drones and aerial imagery-based data collection and analytics solutions for the agriculture industry.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 82.5						
Gross profitability		15.7%	21.9%	69.7	275	2025-12-31
Return on invested capital		not computable	9.7%			latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31
Accruals ratio		14.9%	(3.6%)	98.4	308	2025-12-31
Gross margin stability, five years		4.1 pts	2.1 pts	79.4	229	2025-12-31
Solvency, sleeve percentile 48.1						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(9.05)	3.66	89.7	244	2025-12-31
Net debt to EBITDA		not computable	1.78x			EBITDA must exceed \$100,000
Interest coverage		not computable	5.09x			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Current ratio		7.92x	2.25x	6.5	325	2025-12-31
Growth and financing, sleeve percentile 92.7						
Revenue growth, three-year compound		(12.5%)	2.1%	93.7	269	2025-12-31
Free cash flow growth, three-year compound		not computable	13.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	26.4%			NOPAT must exceed \$100,000
Asset growth, three years		(8.0%)	4.4%	86.0	279	2025-12-31
Net share issuance, one year		346.5%	0.01%	98.3	243	2026-03-31

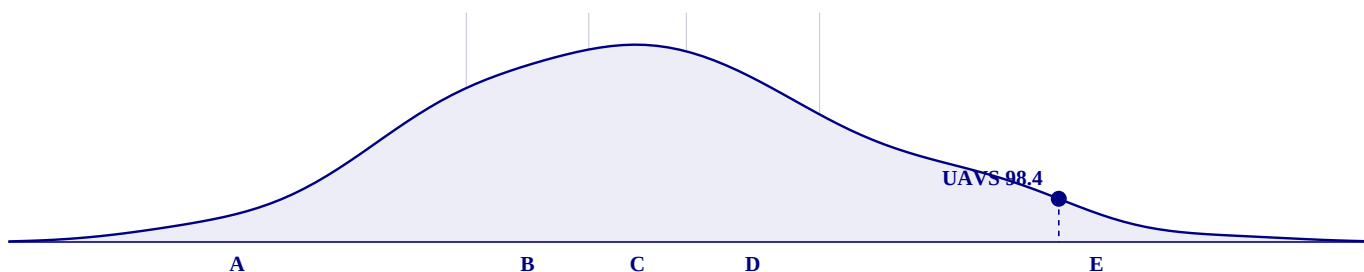
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 346.5%
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
246	374Water Inc. (SCWO)	96.5	E	
247	Plug Power Inc. (PLUG)	96.9	E	short runway, fortress balance sheet
248	Momentum Inc. (MNTS)	97.2	E	dilution, late filer
249	Wabash National Corp. (WNC)	97.6	E	
250	Wrap Technologies, Inc. (WRAP)	98.0	E	
251	AgEagle Aerial Systems Inc. (UAVS) <	98.4	E	dilution, late filer
252	Stanley Black & Decker, Inc. (SWK)	98.8	E	
253	Twin Vee PowerCats, Co. (VEEE)	99.2	E	dilution, fortress balance sheet
254	Hyperscale Data, Inc. (GPUS)	99.8	E	late filer
255	Hyperscale Data, Inc. (GPUS-PD)	99.8	E	late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(44.3%)	13.7%	6
Distance from 52-week high	(66.1%)	(24.3%)	6
EBIT to enterprise value	(30.1%)	4.1%	3
Free cash flow yield	(19.2%)	3.4%	7
Book value to price	0.59	0.34	71
Sales to price	0.25	0.54	22
Composite equity issuance, five years	691.4%	(9.5%)	99
Relative strength against the sector, log excess return	(0.72)	(0.00)	6

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a

Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	56 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$694,983

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$6.6M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
2	assets	us-gaap:Assets	\$42.2M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
3	operating income	us-gaap:OperatingIncomeLoss	-\$64.3M	2022-12-31	2024-11-27	10-K/A	0001493152-24-047969
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$58.3M	2022-12-31	2024-11-27	10-K/A	0001493152-24-047969
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$0	2022-12-31	2023-04-04	10-K	0001654954-23-004388
6	total debt	us-gaap:LongTermDebt	\$893,269	2022-12-31	2023-04-04	10-K	0001654954-23-004388
7	book equity	us-gaap:StockholdersEquity	\$43.2M	2022-12-31	2025-03-31	10-K	0001641172-25-001563
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$4.3M	2022-12-31	2024-11-27	10-K/A	0001493152-24-047969
9	total debt	us-gaap:LongTermDebt	\$1.3M	2021-12-31	2022-04-12	10-K	0001575705-22-000260
10	book equity	us-gaap:StockholdersEquity	\$76.6M	2021-12-31	2024-11-27	10-K/A	0001493152-24-047969
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$14.6M	2021-12-31	2023-04-04	10-K	0001654954-23-004388
12	net income	us-gaap:NetIncomeLoss	-\$5.3M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$10.0M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
14	assets	us-gaap:Assets	\$20.6M	2024-12-31	2026-03-31	10-K	0001437749-26-010682
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$12.8M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
16	gross profit	us-gaap:GrossProfit	\$6.3M	2024-12-31	2026-03-31	10-K	0001437749-26-010682
17	revenue	us-gaap:Revenues	\$13.4M	2024-12-31	2025-03-31	10-K	0001641172-25-001563
18	gross profit	us-gaap:GrossProfit	\$5.5M	2023-12-31	2025-03-31	10-K	0001641172-25-001563
19	revenue	us-gaap:Revenues	\$13.7M	2023-12-31	2025-03-31	10-K	0001641172-25-001563
20	gross profit	us-gaap:GrossProfit	\$8.2M	2022-12-31	2024-11-27	10-K/A	0001493152-24-047969
21	revenue	us-gaap:Revenues	\$19.1M	2022-12-31	2024-11-27	10-K/A	0001493152-24-047969
22	gross profit	us-gaap:GrossProfit	\$4.3M	2021-12-31	2023-04-04	10-K	0001654954-23-004388
23	revenue	us-gaap:Revenues	\$9.8M	2021-12-31	2023-04-04	10-K	0001654954-23-004388
24	current assets	us-gaap:AssetsCurrent	\$39.5M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
25	current liabilities	us-gaap:LiabilitiesCurrent	\$5.0M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$231.2M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
27	operating income	us-gaap:OperatingIncomeLoss	-\$14.7M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
28	book equity	us-gaap:StockholdersEquity	\$35.7M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
29	liabilities	us-gaap:Liabilities	\$6.5M	2025-12-31	2026-03-31	10-K	0001437749-26-010682
30	total debt	us-gaap:LongTermDebt	\$4.5M	2023-12-31	2024-11-27	10-K/A	0001493152-24-047969
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$819,024	2023-12-31	2025-03-31	10-K	0001641172-25-001563
32	operating income	us-gaap:OperatingIncomeLoss	-\$39.2M	2023-12-31	2025-03-31	10-K	0001641172-25-001563
33	depreciation amortization	us-gaap:Depreciation	\$257,092	2023-12-31	2024-11-27	10-K/A	0001493152-24-047969
34	operating income	us-gaap:OperatingIncomeLoss	-\$12.6M	2024-12-31	2026-03-31	10-K	0001437749-26-010682
35	interest expense	us-gaap:InterestExpense	\$884,769	2024-12-31	2025-03-31	10-K	0001641172-25-001563
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$74,658	2025-12-31	2026-03-31	10-K	0001437749-26-010682
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$6.6M	2024-12-31	2026-03-31	10-K	0001437749-26-010682
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$49,485	2024-12-31	2026-03-31	10-K	0001437749-26-010682
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$11.0M	2023-12-31	2025-03-31	10-K	0001641172-25-001563
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$215,357	2023-12-31	2025-03-31	10-K	0001641172-25-001563
41	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$19.8M	2022-12-31	2024-11-27	10-K/A	0001493152-24-047969
42	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$313,769	2022-12-31	2024-11-27	10-K/A	0001493152-24-047969
43	depreciation amortization	us-gaap:Depreciation	\$243,566	2025-12-31	2026-03-31	10-K	0001437749-26-010682
44	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$55.3M	2022-12-31	2024-11-27	10-K	0001437749-26-010682
45	income tax	us-gaap:IncomeTaxExpenseBenefit	\$0	2025-12-31	2026-03-31	10-K	0001437749-26-010682
46	current assets	us-gaap:AssetsCurrent	\$10.9M	2024-12-31	2026-03-31	10-K	0001437749-26-010682
47	current liabilities	us-gaap:LiabilitiesCurrent	\$7.9M	2024-12-31	2026-03-31	10-K	0001437749-26-010682
48	assets	us-gaap:Assets	\$25.2M	2023-12-31	2025-03-31	10-K	0001641172-25-001563
49	assets	us-gaap:Assets	\$54.2M	2022-12-31	2024-11-27	10-K/A	0001493152-24-047969
50	shares outstanding	dei:EntityCommonStockSharesOutstanding	57,246,783	2026-03-31	2026-03-31	10-K	0001437749-26-010682
51	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,820,421	2025-03-31	2025-03-31	10-K	0001641172-25-001563