

Uber Technologies, Inc. (UBER)

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001543151

Uber Technologies, Inc.	
UBER; other	
Grade	C middle fifth of 336 graded peers percentile 44.8; sampling error 2.6 points; lower is stronger
Rank	151 of 336
Profitability	E percentile 83.6
Solvency	B/C percentile 39.4
Growth and financing	A percentile 16.1
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$61.8B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active
Inputs computable	9 of 14
Graded from	filings received through Feb 13, 2026 238 days before the rescans; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$70.25 2026-10-08; market equity \$143.5B
Price used in grade	None



C, the tortoise

middle fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Mar 21, 2024, E from Feb 21, 2025, D/E from Mar 21,

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Uber Technologies, Inc. ("Uber," the "Company," "we," "our," or "us") is a technology platform that uses a massive network, leading technology, operational excellence and product expertise to power movement from point A to point B. We develop and operate proprietary technology applications supporting a variety of offerings on our platform ("platform(s)" or "Platform(s)").

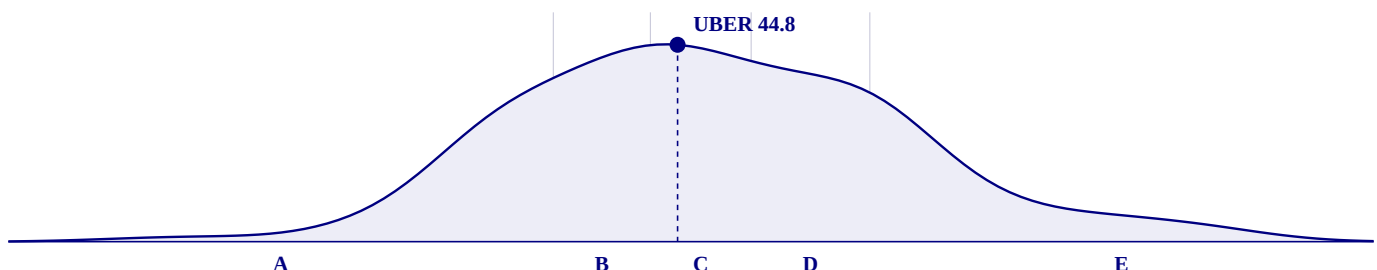
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 83.6						
Gross profitability		not computable	27.1%			one or more required annual facts are missing
Return on invested capital		not computable	10.0%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(0.08%)	(5.9%)	83.6	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 39.4						
Twelve-month failure probability		0.03%	0.04%	29.5	45	2026-06-30
Altman Z double-prime		1.06	2.05	50.9	386	2025-12-31
Net debt to EBITDA		0.56x	2.52x	19.7	184	2025-12-31
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.14x	1.32x	57.4	506	2025-12-31
Growth and financing, sleeve percentile 16.1						
Revenue growth, three-year compound		17.7%	5.1%	16.7	403	2025-12-31
Free cash flow growth, three-year compound		192.5%	8.7%	0.5	220	2025-12-31
Reinvestment rate		not computable	11.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		24.4%	4.1%	11.9	438	2025-12-31
Net share issuance, one year		(1.5%)	(0.4%)	35.2	356	2026-02-10

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
146	V2X, Inc. (V VX)	43.3	C	
147	NPK International Inc. (NPKI)	43.6	C	
148	Werner Enterprises Inc. (WERN)	43.9	C	
149	TSS, Inc. (TSSI)	44.2	C	late filer,
				fortress
				balance sheet
150	Aecom (ACM)	44.5	C	
151	Uber Technologies, Inc. (UBER) <	44.8	C	
152	EVgo Inc. (EVGO)	45.1	C	
153	Onterris, Inc. (ONT)	45.4	C	
154	Everforth Inc. (EFOR)	45.7	C	
155	Fortune Brands Innovations, Inc. (FBIN)	46.0	C	
156	United Parks & Resorts Inc. (PRKS)	46.3	C	late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(22.8%)	2.0%	24
Distance from 52-week high	(29.6%)	(26.8%)	43
EBIT to enterprise value	3.7%	4.4%	39
Free cash flow yield	6.8%	4.1%	69
Book value to price	0.19	0.34	30
Sales to price	0.36	0.70	33
Composite equity issuance, five years	9.5%	(8.8%)	78
Relative strength against the sector, log excess return	(0.41)	(0.13)	24

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$4.9B
Operating cash flow, four quarters	\$10.4B
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$1.2B

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$5.6B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethodInvestments	\$5.8B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
3	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$4.3B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
4	total debt	us-gaap:LongTermDebt	\$10.6B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
5	book equity	us-gaap:StockholdersEquity	\$27.0B	2025-12-31	2026-02-13	10-K	0001543151-26-000015

6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$7.1B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
7	total debt	us-gaap:LongTermDebt	\$9.6B	2024-12-31	2025-02-14	10-K	0001543151-25-000008
8	book equity	us-gaap:StockholdersEquity	\$21.6B	2024-12-31	2026-02-13	10-K	0001543151-26-000015
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$5.9B	2024-12-31	2026-02-13	10-K	0001543151-26-000015
10	net income	us-gaap:NetIncomeLoss	\$10.1B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$10.1B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
12	assets	us-gaap:Assets	\$61.8B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
13	assets	us-gaap:Assets	\$51.2B	2024-12-31	2026-02-13	10-K	0001543151-26-000015
14	current assets	us-gaap:AssetsCurrent	\$14.0B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
15	current liabilities	us-gaap:LiabilitiesCurrent	\$12.3B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$10.6B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
17	liabilities	us-gaap:Liabilities	\$33.7B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$719.0M	2025-12-31	2026-02-13	10-K	0001543151-26-000015
19	operating income	us-gaap:OperatingIncomeLoss	\$1.1B	2023-12-31	2026-02-13	10-K	0001543151-26-000015
20	interest expense	us-gaap:InterestExpense	\$633.0M	2023-12-31	2024-02-15	10-K	0001543151-24-000012
21	revenue	us-gaap:Revenues	\$52.0B	2025-12-31	2026-02-13	10-K	0001543151-26-000015
22	revenue	us-gaap:Revenues	\$44.0B	2024-12-31	2026-02-13	10-K	0001543151-26-000015
23	revenue	us-gaap:Revenues	\$37.3B	2023-12-31	2026-02-13	10-K	0001543151-26-000015
24	revenue	us-gaap:Revenues	\$31.9B	2022-12-31	2025-02-14	10-K	0001543151-25-000008
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$336.0M	2025-12-31	2026-02-13	10-K	0001543151-26-000015
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.1B	2024-12-31	2026-02-13	10-K	0001543151-26-000015
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$242.0M	2024-12-31	2026-02-13	10-K	0001543151-26-000015
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.6B	2023-12-31	2026-02-13	10-K	0001543151-26-000015
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$223.0M	2023-12-31	2026-02-13	10-K	0001543151-26-000015
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$642.0M	2022-12-31	2025-02-14	10-K	0001543151-25-000008
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$252.0M	2022-12-31	2025-02-14	10-K	0001543151-25-000008
32	current assets	us-gaap:AssetsCurrent	\$12.2B	2024-12-31	2026-02-13	10-K	0001543151-26-000015
33	current liabilities	us-gaap:LiabilitiesCurrent	\$11.5B	2024-12-31	2026-02-13	10-K	0001543151-26-000015
34	assets	us-gaap:Assets	\$38.7B	2023-12-31	2025-02-14	10-K	0001543151-25-000008
35	assets	us-gaap:Assets	\$32.1B	2022-12-31	2024-02-15	10-K	0001543151-24-000012
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,058,115,983	2026-02-10	2026-02-13	10-K	0001543151-26-000015
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,089,008,865	2025-02-11	2025-02-14	10-K	0001543151-25-000008