

V F Corp. (VFC)

NYSE; consumer nondurables; SIC 2320, Men's & Boys' Furnishgs, Work Clothg, & Allied Garments; CIK 0000103379

V F Corp. VFC; consumer nondurables	
Grade	C/D A B C D E on the C/D boundary of 124 graded peers percentile 62.6; sampling error 3.8 points; lower is stronger
Rank	78 of 124
Profitability	B percentile 32.7
Solvency	C percentile 52.2
Growth and financing	D percentile 74.1
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$9.3B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through May 20, 2026 142 days before the rescan; latest periodic filing 10-Q received Jul 29, 2026
Last close	\$14.52 2026-10-08; market equity \$5.7B
Price used in grade	None



C/D, the tortoise
on the C/D boundary of its sector; letters are fifths of the 124 graded peers

Share price, twelve months to the rescan

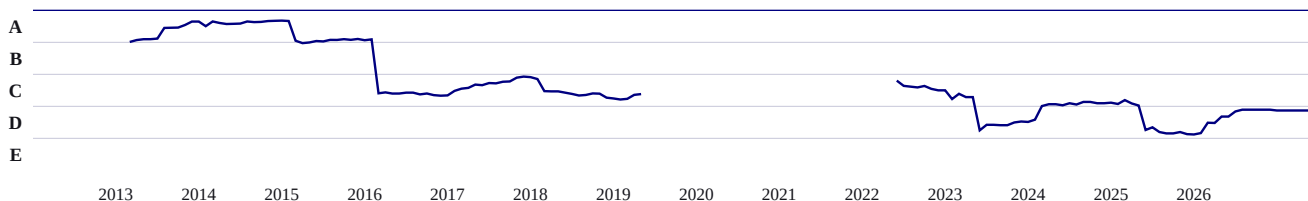
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: D from Nov 21, 2025, D/E from Dec 21, 2025, D from Mar 21, 2026, C/D from Jul 29, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received May 20, 2026

V.F. Corporation, founded in 1899, is a portfolio of leading outdoor and active brands, including The North Face®, Vans® and Timberland®. VF is committed to providing consumers with innovative products that are rooted in performance and elevated design, while delivering sustainable and long-term value for its employees, communities and shareholders. Unless the context indicates otherwise, the terms "VF," the "Company," "we," "us," and "our" used herein refer to V.F. Corporation and its consolidated

subsidiaries. All references to "Fiscal 2026" relate to VF's current fiscal year which ran from March 30, 2025 through March 28, 2026.

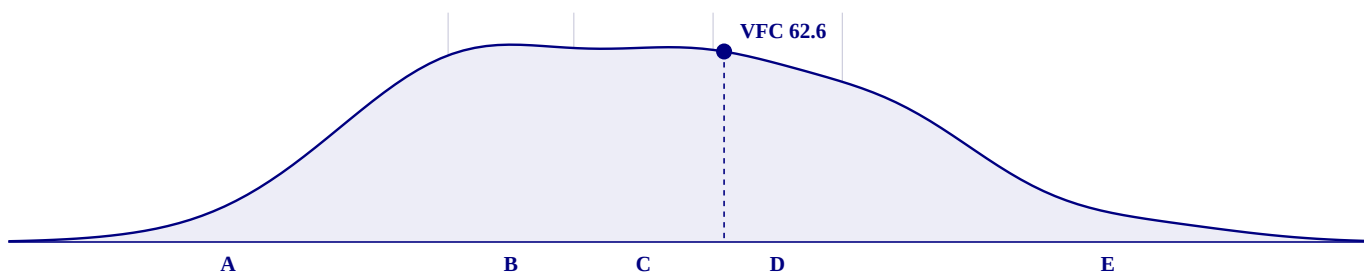
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 32.7						
Gross profitability		56.6%	29.8%	14.5	146	2026-03-28
Return on invested capital		9.5%	5.6%	33.3	49	2026-03-28
Accruals ratio		(4.5%)	(5.0%)	55.9	153	2026-03-28
Gross margin stability, five years		1.2 pts	1.9 pts	27.0	116	2026-03-28
Solvency, sleeve percentile 52.2						
Twelve-month failure probability		not computable	0.03%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		1.64	3.11	62.8	122	2026-03-28
Net debt to EBITDA		not computable	2.54x			latest aligned inputs end 2016-01-02; latest annual assets end 2026-03-28
Interest coverage		not computable	2.51x			latest aligned inputs end 2024-03-30; latest annual assets end 2026-03-28
Current ratio		1.84x	1.81x	41.7	157	2026-03-28
Growth and financing, sleeve percentile 74.1						
Revenue growth, three-year compound		(4.7%)	0.2%	74.2	133	2026-03-28
Free cash flow growth, three-year compound		not computable	14.9%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	10.7%			one or more required annual facts are missing
Asset growth, three years		(12.8%)	0.5%	88.0	134	2026-03-28
Net share issuance, one year		0.5%	0.05%	60.2	104	2026-04-25

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
73	Rocky Brands, Inc. (RCKY)	58.5	C/D	
74	Clarus Corp. (CLAR)	59.3	C/D	fortress balance sheet
75	Zevia PBC (ZVIA)	60.2	C/D	
76	Mccormick & Co. Inc. (MKC)	61.4	C/D	
77	Mccormick & Co. Inc. (MKC-V)	61.4	C/D	
78	V F Corp. (VFC) <	62.6	C/D	
79	Edible Garden AG Inc. (EDBL)	63.8	D	late filer
80	Edible Garden AG Inc. (EDBLW)	63.8	D	late filer
81	Peloton Interactive, Inc. (PTON)	65.0	D	
82	Willamette Valley Vineyards Inc. (WVVI)	66.3	D	
83	Willamette Valley Vineyards Inc. (WVVIP)	66.3	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(6.1%)	(0.2%)	41
Distance from 52-week high	(32.6%)	(24.8%)	33
EBIT to enterprise value	6.9%	4.1%	68
Free cash flow yield	not computable	4.8%	
Book value to price	0.32	0.57	30
Sales to price	1.69	1.20	60
Composite equity issuance, five years	(17.3%)	(16.3%)	44
Relative strength against the sector, log excess return	(0.16)	(0.10)	41

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-03-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$823.9M
Operating cash flow, four quarters	\$671.3M
Months of runway	not finite
Days since last periodic filing	72 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	\$100.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$9.6B	2026-03-28	2026-05-20	10-K	0000103379-26-000030
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.3B	2026-03-28	2026-05-20	10-K	0000103379-26-000030
3	assets	us-gaap:Assets	\$9.3B	2026-03-28	2026-05-20	10-K	0000103379-26-000030
4	operating income	us-gaap:OperatingIncomeLoss	\$576.6M	2026-03-28	2026-05-20	10-K	0000103379-26-000030
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$344.2M	2026-03-28	2026-05-20	10-K	0000103379-26-000030
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$86.3M	2026-03-28	2026-05-20	10-K	0000103379-26-000030
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$3.5B	2026-03-28	2026-05-20	10-K	0000103379-26-000030
8	book equity	us-gaap:StockholdersEquity	\$1.8B	2026-03-28	2026-05-20	10-K	0000103379-26-000030
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$823.9M	2026-03-28	2026-05-20	10-K	0000103379-26-000030
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$3.4B	2025-03-29	2026-05-20	10-K	0000103379-26-000030
11	book equity	us-gaap:StockholdersEquity	\$1.5B	2025-03-29	2026-05-20	10-K	0000103379-26-000030
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$429.4M	2025-03-29	2026-05-20	10-K	0000103379-26-000030
13	net income	us-gaap:NetIncomeLoss	\$254.9M	2026-03-28	2026-05-20	10-K	0000103379-26-000030
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$671.3M	2026-03-28	2026-05-20	10-K	0000103379-26-000030
15	assets	us-gaap:Assets	\$9.4B	2025-03-29	2026-05-20	10-K	0000103379-26-000030
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$9.5B	2025-03-29	2026-05-20	10-K	0000103379-26-000030
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.4B	2025-03-29	2026-05-20	10-K	0000103379-26-000030
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$9.9B	2024-03-30	2026-05-20	10-K	0000103379-26-000030
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.8B	2024-03-30	2026-05-20	10-K	0000103379-26-000030
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$11.1B	2023-04-01	2025-05-22	10-K	0000103379-25-000023
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$5.3B	2023-04-01	2025-05-22	10-K	0000103379-25-000023
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$11.8B	2022-04-02	2024-05-23	10-K	0000103379-24-000008
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$5.4B	2022-04-02	2024-05-23	10-K	0000103379-24-000008
24	current assets	us-gaap:AssetsCurrent	\$4.0B	2026-03-28	2026-05-20	10-K	0000103379-26-000030
25	current liabilities	us-gaap:LiabilitiesCurrent	\$2.2B	2026-03-28	2026-05-20	10-K	0000103379-26-000030
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$928.8M	2026-03-28	2026-05-20	10-K	0000103379-26-000030
27	liabilities	us-gaap:Liabilities	\$7.4B	2026-03-28	2026-05-20	10-K	0000103379-26-000030
28	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$1.4B	2016-01-02	2017-03-01	10-K	0001628280-17-002027
29	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$945.6M	2016-01-02	2018-02-28	10-K	0000103379-18-000003
30	operating income	us-gaap:OperatingIncomeLoss	\$1.6B	2016-01-02	2018-02-28	10-K	0000103379-18-000003
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$272.1M	2016-01-02	2016-03-02	10-K	0001193125-16-489832
32	operating income	us-gaap:OperatingIncomeLoss	-\$143.9M	2024-03-30	2026-05-20	10-K	0000103379-26-000030
33	interest expense	us-gaap:InterestExpense	\$245.0M	2024-03-30	2024-05-23	10-K	0000103379-24-000008
34	assets	us-gaap:Assets	\$11.6B	2024-03-30	2026-05-20	10-K	0000103379-26-000030
35	assets	us-gaap:Assets	\$14.0B	2023-04-01	2025-05-22	10-K	0000103379-25-000023
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	391,769,705	2026-04-25	2026-05-20	10-K	0000103379-26-000030
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	389,744,310	2025-04-26	2025-05-22	10-K	0000103379-25-000023