

VenHub Global, Inc. (VHUB)

Nasdaq; manufacturing; SIC 3590, Misc Industrial & Commercial Machinery & Equipment; CIK 0001972234

VenHub Global, Inc. VHUB; manufacturing		
Grade	None 3 of 14 inputs computable; 7 are required	Share price, twelve months to the rescan split-adjusted close; the letter is fixed at the rescan that set it 
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025	
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	under \$12.5M assets total assets \$3.6M	
Standard universe	outside revenue above \$1M and assets above \$10M	
Warnings	late filer, thin data not computable: dilution, short runway, distress, fortress balance sheet	
Inputs computable	3 of 14	
Graded from	filings received through Mar 24, 2026 199 days before the rescan; latest periodic filing 10-Q received Aug 12, 2026	
Last close	\$0.40 2026-10-08; market equity \$36.5M	
Price used in grade	None	

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received Mar 24, 2026

was incorporated in the state of Wyoming on January 31, 2023, as "Autonomous Solutions, Inc." and redomiciled in Delaware with the name VenHub Global, Inc. on August 15, 2024. The Company redomiciled in Nevada on October 3, 2025. the core brand of its operations. The Company intends VenHub technology to combine the intelligence of a store with the efficiency of robotics. This will be achieved by providing customers with a unique shopping experience expected to be fully autonomous that operates 24/7.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 86.5						
Gross profitability		7.7%	21.9%	86.5	275	2025-12-31
Return on invested capital		not computable	9.7%			one or more required annual facts are missing

Accruals ratio		not computable	(3.6%)			a prior annual assets observation is required
Gross margin stability, five years		not computable	2.1 pts			five annual gross margins are required; found 1
Solvency, sleeve percentile 99.5						
Twelve-month failure probability		not computable	0.04%			market price is missing at 2025-12-31
Altman Z double-prime		(164.45)	3.66	100.0	244	2025-12-31
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		not computable	5.09x			one or more required annual facts are missing
Current ratio		0.13x	2.25x	99.1	325	2025-12-31
Growth and financing						
Revenue growth, three-year compound		not computable	2.1%			four annual observations are required; found 1
Free cash flow growth, three-year compound		not computable	13.9%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	26.4%			one or more required annual facts are missing
Asset growth, three years		not computable	4.4%			four annual observations are required; found 1
Net share issuance, one year		not computable	0.01%			two annual share counts are required; found 1

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	13.7%	

Distance from 52-week high	(95.0%)	(24.3%)	0
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	not computable	3.4%	
Book value to price	(0.00)	0.34	4
Sales to price	0.02	0.54	3
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	not computable	(0.00)	

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	58 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	\$53,602

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$280,690	2025-12-31	2026-03-24	10-K	0001213900-26-033427
2	assets	us-gaap:Assets	\$3.6M	2025-12-31	2026-03-24	10-K	0001213900-26-033427
3	net income	us-gaap:NetIncomeLoss	-\$62.4M	2025-12-31	2026-03-24	10-K	0001213900-26-033427
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$5.9M	2025-12-31	2026-03-24	10-K	0001213900-26-033427
5	current assets	us-gaap:AssetsCurrent	\$1.4M	2025-12-31	2026-03-24	10-K	0001213900-26-033427
6	current liabilities	us-gaap:LiabilitiesCurrent	\$10.6M	2025-12-31	2026-03-24	10-K	0001213900-26-033427
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$82.2M	2025-12-31	2026-03-24	10-K	0001213900-26-033427
8	operating income	us-gaap:OperatingIncomeLoss	-\$39.4M	2025-12-31	2026-03-24	10-K	0001213900-26-033427
9	book equity	us-gaap:StockholdersEquity	-\$10.3M	2025-12-31	2026-03-24	10-K	0001213900-26-033427
10	liabilities	us-gaap:Liabilities	\$13.9M	2025-12-31	2026-03-24	10-K	0001213900-26-033427
11	revenue	us-gaap:Revenues	\$864,450	2025-12-31	2026-03-24	10-K	0001213900-26-033427
12	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,878,857	2026-03-23	2026-03-24	10-K	0001213900-26-033427