

Village Super Market Inc. (VLGEA)

Nasdaq; shops; SIC 5411, Retail-Grocery Stores; CIK 0000103595

Village Super Market Inc. VLGEA; shops	
Grade	A ▼ A B C D E strongest fifth of 258 graded peers percentile 13.6; sampling error 2.9 points; lower is stronger
Rank	36 of 258
Profitability	B percentile 23.3
Solvency	B percentile 27.9
Growth and financing	C percentile 52.3
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.0B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: dilution, distress
Inputs computable	10 of 14
Graded from	filings received through Oct 8, 2026 1 days before the rescan; latest periodic filing 10-K received Oct 8, 2026
Last close	\$43.99 2026-10-08; market equity \$0
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 258
graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: B/C from Nov 21, 2024, B from Mar 21, 2025, A/B from Oct 21, 2025, A from Oct 21, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Oct 9, 2025

Village Super Market, Inc. (the "Company" or "Village") was founded in 1937. Village operates a chain of 34 supermarkets in New Jersey (26), New York (6), Maryland (1) and Pennsylvania (1) under the ShopRite and Fairway banners and three Gourmet Garage specialty markets in New York City. Village is the second largest member of Wakefern Food Corporation ("Wakefern"), the nation's largest retailer-owned food cooperative and owner of the ShopRite, Fairway and Gourmet Garage names.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 23.3						
Gross profitability		65.5%	42.6%	20.7	242	2026-07-25
Return on invested capital		not computable	10.9%			latest aligned inputs end 2025-07-26; latest annual assets end 2026-07-25
Accruals ratio		(5.5%)	(4.9%)	46.9	287	2026-07-25
Gross margin stability, five years		0.2 pts	1.2 pts	2.3	219	2026-07-25
Solvency, sleeve percentile 27.9						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-07-25
Altman Z double-prime		3.14	1.92	30.4	208	2026-07-25
Net debt to EBITDA		(0.76x)	1.84x	5.1	100	2026-07-25
Interest coverage		19.02x	2.26x	12.7	64	2026-07-25
Current ratio		1.14x	1.37x	63.3	295	2026-07-25
Growth and financing, sleeve percentile 52.3						
Revenue growth, three-year compound		3.6%	1.5%	38.8	269	2026-07-25
Free cash flow growth, three-year compound		(1.8%)	5.6%	67.8	147	2026-07-25
Reinvestment rate		not computable	7.3%			latest aligned inputs end 2025-07-26; latest annual assets end 2026-07-25
Asset growth, three years		2.3%	3.4%	50.2	272	2026-07-25
Net share issuance, one year		not computable	(0.6%)			raw and split-adjusted prices do not align at 2013-10-04

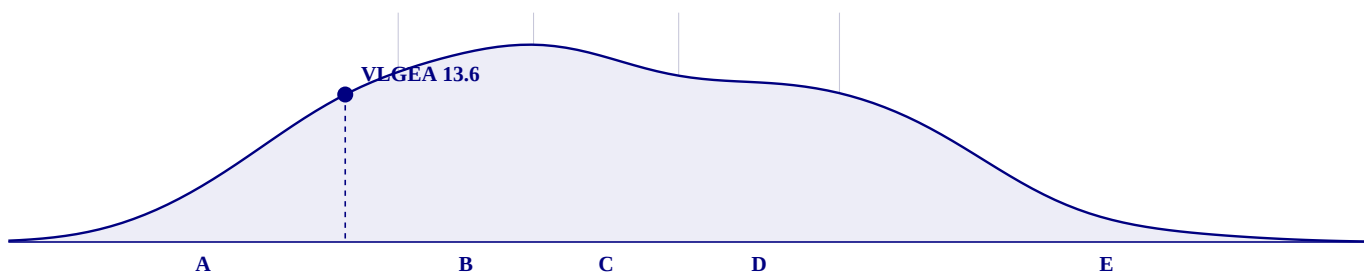
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 76,709,000 USD; Altman Z is not used

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
31	Watsco Inc. (WSO)	11.9	A	fortress
32	Watsco Inc. (WSO-B)	11.9	A	balance sheet fortress
33	Ollie's Bargain Outlet Holdings, Inc. (OLLI)	12.5	A	balance sheet fortress
34	Unifirst Corp. (UNF)	12.8	A	late filer, fortress balance sheet
35	Richardson Electronics, Ltd. (RELL)	13.2	A	
36	Village Super Market Inc. (VLGEA) <	13.6	A	fortress balance sheet
37	Core & Main, Inc. (CNM)	14.0	A	
38	Amcon Distributing Co. (DIT)	14.4	A	
39	Signet Jewelers Ltd. (SIG)	14.8	A	
40	Sally Beauty Holdings, Inc. (SBH)	15.2	A	
41	Rush Enterprises Inc. \Tx\ (RUSHA)	15.8	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.8%	(0.1%)	69
Distance from 52-week high	(6.8%)	(24.1%)	88
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	not computable	4.2%	
Book value to price	not computable	0.36	
Sales to price	not computable	1.75	
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	0.20	0.02	69

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-07-25	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	

Cash and equivalents	\$130.8M
Operating cash flow, four quarters	\$108.8M
Months of runway	not finite
Days since last periodic filing	1 (10-K received Oct 8, 2026)
Median daily dollar volume, 63 sessions	\$1.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$677.8M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
2	assets	us-gaap:Assets	\$1.0B	2026-07-25	2026-10-08	10-K	0000103595-26-000018
3	operating income	us-gaap:OperatingIncomeLoss	\$72.1M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$110.7M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$25.4M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
6	total debt	us-gaap:LongTermDebt	\$58.0M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
7	book equity	us-gaap:StockholdersEquity	\$492.0M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$110.7M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
9	total debt	us-gaap:LongTermDebt	\$72.2M	2024-07-27	2025-10-09	10-K	0000103595-25-000015
10	book equity	us-gaap:StockholdersEquity	\$447.6M	2024-07-27	2026-10-08	10-K	0000103595-26-000018
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$117.3M	2024-07-27	2025-10-09	10-K	0000103595-25-000015
12	net income	us-gaap:NetIncomeLoss	\$52.5M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$108.8M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
14	assets	us-gaap:Assets	\$1.0B	2025-07-26	2026-10-08	10-K	0000103595-26-000018
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.4B	2026-07-25	2026-10-08	10-K	0000103595-26-000018
16	gross profit	us-gaap:GrossProfit	\$663.0M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.3B	2025-07-26	2026-10-08	10-K	0000103595-26-000018
18	gross profit	us-gaap:GrossProfit	\$642.0M	2024-07-27	2026-10-08	10-K	0000103595-26-000018
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.2B	2024-07-27	2026-10-08	10-K	0000103595-26-000018
20	gross profit	us-gaap:GrossProfit	\$616.5M	2023-07-29	2024-10-10	10-K	0000103595-24-000019
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.2B	2023-07-29	2024-10-10	10-K	0000103595-24-000019
22	gross profit	us-gaap:GrossProfit	\$579.7M	2022-07-30	2023-10-11	10-K	0000103595-23-000014
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.1B	2022-07-30	2023-10-11	10-K	0000103595-23-000014
24	current assets	us-gaap:AssetsCurrent	\$220.9M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
25	current liabilities	us-gaap:LiabilitiesCurrent	\$193.8M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$462.8M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
27	operating income	us-gaap:OperatingIncomeLoss	\$64.3M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
28	book equity	us-gaap:StockholdersEquity	\$527.2M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
29	liabilities	us-gaap:Liabilities	\$507.6M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
30	total debt	us-gaap:LongTermDebt	\$54.1M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$130.8M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
32	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$36.6M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
33	interest expense	us-gaap:InterestExpense	\$3.4M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$53.7M	2026-07-25	2026-10-08	10-K	0000103595-26-000018
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$93.3M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$58.8M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$80.9M	2024-07-27	2026-10-08	10-K	0000103595-26-000018
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$63.1M	2024-07-27	2026-10-08	10-K	0000103595-26-000018
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$104.5M	2023-07-29	2024-10-10	10-K	0000103595-24-000019
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$46.4M	2023-07-29	2024-10-10	10-K	0000103595-24-000019
41	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$36.7M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
42	current assets	us-gaap:AssetsCurrent	\$205.1M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
43	current liabilities	us-gaap:LiabilitiesCurrent	\$181.3M	2025-07-26	2026-10-08	10-K	0000103595-26-000018
44	current assets	us-gaap:AssetsCurrent	\$199.7M	2024-07-27	2025-10-09	10-K	0000103595-25-000015
45	current liabilities	us-gaap:LiabilitiesCurrent	\$174.2M	2024-07-27	2025-10-09	10-K	0000103595-25-000015
46	assets	us-gaap:Assets	\$981.7M	2024-07-27	2025-10-09	10-K	0000103595-25-000015
47	assets	us-gaap:Assets	\$967.7M	2023-07-29	2024-10-10	10-K	0000103595-24-000019
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,845,449	2013-10-04	2013-10-08	10-K	0001096906-13-001552
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,757,355	2012-10-05	2012-11-05	10-K/A	0001096906-12-002629