

Vishay Precision Group, Inc. (VPG)

NYSE; business equipment; SIC 3670, Electronic Components & Accessories; CIK 0001487952

Vishay Precision Group, Inc. VPG; business equipment	
Grade	B/C A B C D E on the B/C boundary of 497 graded peers percentile 41.3; sampling error 2.2 points; lower is stronger
Rank	206 of 497
Profitability	C percentile 51.7
Solvency	A percentile 11.9
Growth and financing	D percentile 73.3
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$120M to \$591M assets total assets \$455.9M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: dilution, distress
Inputs computable	10 of 14
Graded from	filings received through Feb 27, 2026 224 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$72.26 2026-10-08; market equity \$885.6M
Price used in grade	None



B/C, the elk

on the B/C boundary of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan

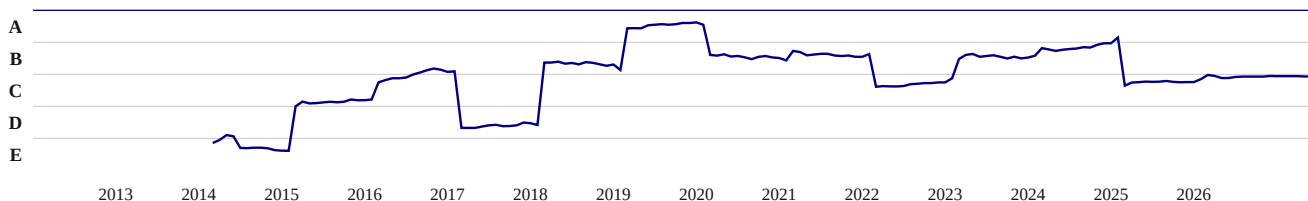
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C from Mar 21, 2025, B/C from Mar 21, 2026, C from May 21, 2026, B/C from Jul 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Vishay Precision Group, Inc. ("VPG," the "Company," "we," "us" or "our") is a global leader in precision measurement and sensing technologies that help power the future by bridging the physical world with the digital one. Many of our specialized sensors, weighing solutions, and measurement systems are "designed-in" by our customers, and address growing applications across a diverse array of industries and markets. Our products are marketed under brand names that we believe are characterized as having a very high level of

precision and quality.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 51.7						
Gross profitability		26.2%	28.5%	50.8	558	2025-12-31
Return on invested capital		not computable	10.9%			prior invested-capital observation is 1461 days earlier
Accruals ratio		(2.0%)	(7.4%)	80.2	621	2025-12-31
Gross margin stability, five years		1.3 pts	2.4 pts	24.1	429	2025-12-31
Solvency, sleeve percentile 11.9						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-07-04
Altman Z double-prime		7.32	2.18	13.5	566	2025-12-31
Net debt to EBITDA		(2.24x)	1.11x	2.1	147	2025-12-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		4.47x	2.02x	20.3	666	2025-12-31
Growth and financing, sleeve percentile 73.3						
Revenue growth, three-year compound		(5.4%)	6.4%	80.3	538	2025-12-31
Free cash flow growth, three-year compound		(18.5%)	17.2%	90.6	268	2025-12-31
Reinvestment rate		(1.4%)	14.3%	56.4	226	2025-12-31
Asset growth, three years		(1.5%)	5.0%	65.7	563	2025-12-31
Net share issuance, one year		not computable	0.5%			raw and split-adjusted prices do not align at 2017-03-16

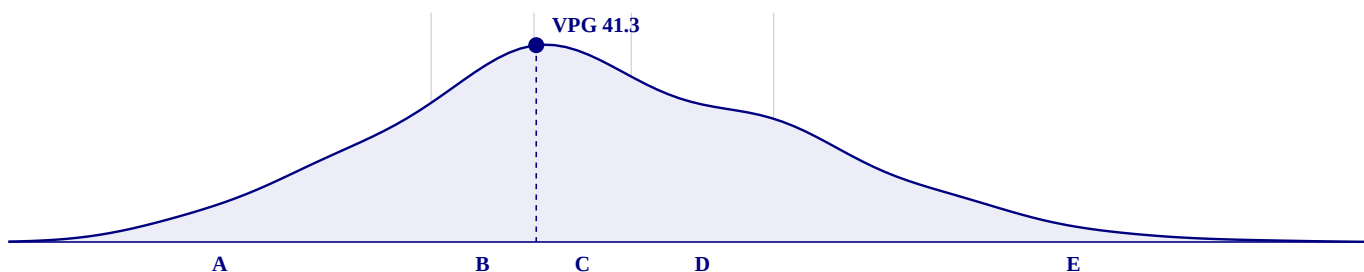
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 66,783,000 USD; Altman Z is not used

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
201	Okta, Inc. (OKTA)	40.3	B/C	
202	BOX Inc. (BOX)	40.5	B/C	
203	Advanced Energy Industries Inc. (AEIS)	40.7	B/C	fortress balance sheet
204	Micron Technology Inc. (MU)	40.9	B/C	
205	F5, Inc. (FFIV)	41.1	B/C	
206	Vishay Precision Group, Inc. (VPG) <	41.3	B/C	fortress balance sheet
207	Vertex, Inc. (VERX)	41.5	B/C	
208	Mirion Technologies, Inc. (MIR)	41.7	B/C	
209	Itron, Inc. (ITRI)	41.9	B/C	
210	Netscout Systems Inc. (NTCT)	42.1	B/C	
211	Intelligent Protection Management Corp. (IPM)	42.3	C	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	92.9%	2.2%	90
Distance from 52-week high	(51.8%)	(30.0%)	24
EBIT to enterprise value	1.7%	1.5%	52
Free cash flow yield	0.7%	2.7%	29
Book value to price	0.38	0.23	64
Sales to price	0.35	0.30	54
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	0.37	(0.26)	90

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$75.7M
Operating cash flow, four quarters	\$2.8M
Months of runway	not finite

Days since last periodic filing

65 (10-Q received Aug 5, 2026)

Median daily dollar volume, 63 sessions

\$30.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$119.4M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
2	assets	us-gaap:Assets	\$455.9M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
3	operating income	us-gaap:OperatingIncomeLoss	\$13.8M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$13.8M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$3.5M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
6	total debt	us-gaap:LongTermDebt	\$20.6M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
7	book equity	us-gaap:StockholdersEquity	\$336.4M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$87.4M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
9	total debt	us-gaap:LongTermDebt	\$60.7M	2021-12-31	2022-03-04	10-K	0001487952-22-000006
10	book equity	us-gaap:StockholdersEquity	\$277.1M	2021-12-31	2023-03-01	10-K	0001487952-23-000004
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$84.3M	2021-12-31	2023-03-01	10-K	0001487952-23-000004
12	net income	us-gaap:NetIncomeLoss	\$5.3M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$14.4M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
14	assets	us-gaap:Assets	\$450.9M	2024-12-31	2026-02-27	10-K	0001437749-26-005982
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$307.2M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
16	gross profit	us-gaap:GrossProfit	\$125.5M	2024-12-31	2026-02-27	10-K	0001437749-26-005982
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$306.5M	2024-12-31	2026-02-27	10-K	0001437749-26-005982
18	gross profit	us-gaap:GrossProfit	\$150.3M	2023-12-31	2026-02-27	10-K	0001437749-26-005982
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$355.0M	2023-12-31	2026-02-27	10-K	0001437749-26-005982
20	gross profit	us-gaap:GrossProfit	\$149.6M	2022-12-31	2025-02-25	10-K	0001487952-25-000014
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$362.6M	2022-12-31	2025-02-25	10-K	0001487952-25-000014
22	gross profit	us-gaap:GrossProfit	\$125.1M	2021-12-31	2024-02-29	10-K	0001487952-24-000006
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$317.9M	2021-12-31	2024-02-29	10-K	0001487952-24-000006
24	current assets	us-gaap:AssetsCurrent	\$247.0M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
25	current liabilities	us-gaap:LiabilitiesCurrent	\$55.3M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$197.3M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
27	liabilities	us-gaap:Liabilities	\$119.7M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$15.9M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
29	operating income	us-gaap:OperatingIncomeLoss	\$42.0M	2023-12-31	2026-02-27	10-K	0001437749-26-005982
30	interest expense	us-gaap:InterestExpense	\$4.0M	2023-12-31	2024-02-29	10-K	0001487952-24-000006
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$8.0M	2025-12-31	2026-02-27	10-K	0001437749-26-005982
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$19.8M	2024-12-31	2026-02-27	10-K	0001437749-26-005982
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$9.2M	2024-12-31	2026-02-27	10-K	0001437749-26-005982
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$45.9M	2023-12-31	2026-02-27	10-K	0001437749-26-005982
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$15.2M	2023-12-31	2026-02-27	10-K	0001437749-26-005982
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$33.0M	2022-12-31	2025-02-25	10-K	0001487952-25-000014
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$21.3M	2022-12-31	2025-02-25	10-K	0001487952-25-000014
38	current assets	us-gaap:AssetsCurrent	\$236.9M	2024-12-31	2026-02-27	10-K	0001437749-26-005982
39	current liabilities	us-gaap:LiabilitiesCurrent	\$53.0M	2024-12-31	2026-02-27	10-K	0001437749-26-005982
40	assets	us-gaap:Assets	\$471.6M	2023-12-31	2025-02-25	10-K	0001487952-25-000014
41	assets	us-gaap:Assets	\$476.7M	2022-12-31	2025-02-25	10-K	0001487952-25-000014
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,189,452	2017-03-16	2017-03-16	10-K	0001487952-17-000008
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,152,803	2016-03-09	2016-03-09	10-K	0001487952-16-000067