

Vishay Intertechnology Inc. (VSH)

NYSE; business equipment; SIC 3670, Electronic Components & Accessories; CIK 0000103730

Vishay Intertechnology Inc.	
VSH; business equipment	
Grade	D fourth fifth of 497 graded peers percentile 74.8; sampling error 2.2 points; lower is stronger
Rank	372 of 497
Profitability	D percentile 70.1
Solvency	B/C percentile 41.5
Growth and financing	D percentile 65.4
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$4.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	8 of 14
Graded from	filings received through Feb 13, 2026 238 days before the rescans; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$34.56 2026-10-08; market equity \$0
Price used in grade	None

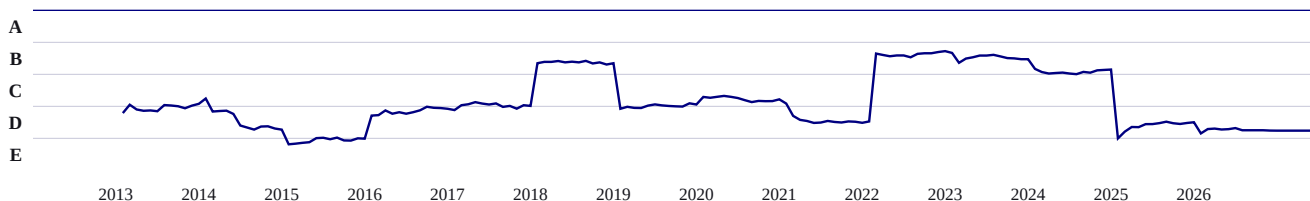
D, the sloth
fourth fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

Rescans on file: B/C from Mar 21, 2024, B from Nov 21, 2024, D/E from Feb 21, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Vishay Intertechnology, Inc. ("Vishay," the "Company," "we," "us," or "our") manufactures one of the world's largest portfolios of discrete semiconductors and passive electronic components that support innovative designs in the automotive, industrial, computing, consumer, telecommunications, military, aerospace, and healthcare markets. Serving customers worldwide, Vishay brands itself as The DNA of tech.® Semiconductors include MOSFETs, diodes, and optoelectronic components. Passive components include

resistors, inductors, and capacitors.

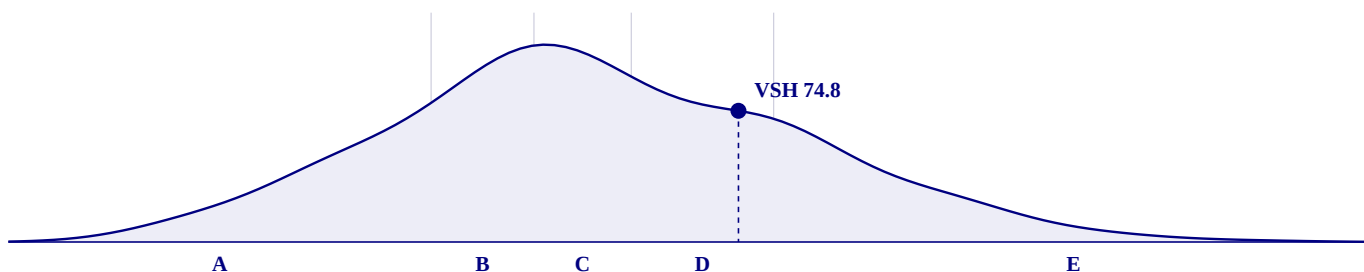
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 70.1						
Gross profitability		14.0%	28.5%	75.0	558	2025-12-31
Return on invested capital		not computable	10.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(4.6%)	(7.4%)	67.1	621	2025-12-31
Gross margin stability, five years		4.3 pts	2.4 pts	68.2	429	2025-12-31
Solvency, sleeve percentile 41.5						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-07-04
Altman Z double-prime		3.61	2.18	31.7	566	2025-12-31
Net debt to EBITDA		1.55x	1.11x	56.8	147	2025-12-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		2.62x	2.02x	36.1	666	2025-12-31
Growth and financing, sleeve percentile 65.4						
Revenue growth, three-year compound		(4.3%)	6.4%	78.6	538	2025-12-31
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		3.1%	5.0%	52.1	563	2025-12-31
Net share issuance, one year		not computable	0.5%			two annual share counts are required; found 1

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
367	DXC Technology Co. (DXC)	73.8	D	
368	Phunware, Inc. (PHUN)	74.0	D	fortress balance sheet
369	Cohu Inc. (COHU)	74.2	D	
370	Bumble Inc. (BMBL)	74.4	D	
371	Take TWO Interactive Software Inc. (TTWO)	74.6	D	
372	Vishay Intertechnology Inc. (VSH) <	74.8	D	
373	Bio-Rad Laboratories, Inc. (BIO)	75.1	D	
374	Bio-Rad Laboratories, Inc. (BIO-B)	75.1	D	
375	L3Harris Technologies, Inc. (LHX)	75.4	D	
376	EverCommerce Inc. (EVCN)	75.6	D	
377	AmpliTech Group, Inc. (AMPG)	75.9	D	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	101.1%	2.2%	91
Distance from 52-week high	(46.7%)	(30.0%)	30
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	0.42	(0.26)	91

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.3B
Operating cash flow, four quarters	\$346.0M
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$594.9M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
2	assets	us-gaap:Assets	\$4.2B	2025-12-31	2026-02-13	10-K	0000103730-26-000019
3	operating income	us-gaap:OperatingIncomeLoss	\$56.9M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$15.5M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$34.5M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
6	total debt	us-gaap:LongTermDebt	\$950.9M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
7	book equity	us-gaap:StockholdersEquity	\$2.1B	2025-12-31	2026-02-13	10-K	0000103730-26-000019
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$515.0M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
9	total debt	us-gaap:LongTermDebt	\$905.0M	2024-12-31	2026-02-13	10-K	0000103730-26-000019
10	book equity	us-gaap:StockholdersEquity	\$2.0B	2024-12-31	2026-02-13	10-K	0000103730-26-000019
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$590.3M	2024-12-31	2026-02-13	10-K	0000103730-26-000019
12	net income	us-gaap:NetIncomeLoss	-\$9.0M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$184.3M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
14	assets	us-gaap:Assets	\$4.1B	2024-12-31	2026-02-13	10-K	0000103730-26-000019
15	revenue	us-gaap:Revenues	\$3.1B	2025-12-31	2026-02-13	10-K	0000103730-26-000019
16	gross profit	us-gaap:GrossProfit	\$626.3M	2024-12-31	2026-02-13	10-K	0000103730-26-000019
17	revenue	us-gaap:Revenues	\$2.9B	2024-12-31	2026-02-13	10-K	0000103730-26-000019
18	gross profit	us-gaap:GrossProfit	\$974.5M	2023-12-31	2026-02-13	10-K	0000103730-26-000019
19	revenue	us-gaap:Revenues	\$3.4B	2023-12-31	2026-02-13	10-K	0000103730-26-000019
20	gross profit	us-gaap:GrossProfit	\$1.1B	2022-12-31	2025-02-14	10-K	0000103730-25-000017
21	revenue	us-gaap:Revenues	\$3.5B	2022-12-31	2025-02-14	10-K	0000103730-25-000017
22	gross profit	us-gaap:GrossProfit	\$887.9M	2021-12-31	2024-02-16	10-K	0000103730-24-000034
23	revenue	us-gaap:Revenues	\$3.2B	2021-12-31	2024-02-16	10-K	0000103730-24-000034
24	current assets	us-gaap:AssetsCurrent	\$1.9B	2025-12-31	2026-02-13	10-K	0000103730-26-000019
25	current liabilities	us-gaap:LiabilitiesCurrent	\$720.4M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$892.2M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
27	liabilities	us-gaap:Liabilities	\$2.1B	2025-12-31	2026-02-13	10-K	0000103730-26-000019
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$224.7M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
29	operating income	us-gaap:OperatingIncomeLoss	\$486.1M	2023-12-31	2026-02-13	10-K	0000103730-26-000019
30	interest expense	us-gaap:InterestExpense	\$25.1M	2023-12-31	2024-02-16	10-K	0000103730-24-000034
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$273.3M	2025-12-31	2026-02-13	10-K	0000103730-26-000019
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$173.7M	2024-12-31	2026-02-13	10-K	0000103730-26-000019
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$320.1M	2024-12-31	2026-02-13	10-K	0000103730-26-000019
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$365.7M	2023-12-31	2026-02-13	10-K	0000103730-26-000019
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$329.4M	2023-12-31	2026-02-13	10-K	0000103730-26-000019
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$484.3M	2022-12-31	2025-02-14	10-K	0000103730-25-000017
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$325.3M	2022-12-31	2025-02-14	10-K	0000103730-25-000017
38	current assets	us-gaap:AssetsCurrent	\$1.9B	2024-12-31	2026-02-13	10-K	0000103730-26-000019
39	current liabilities	us-gaap:LiabilitiesCurrent	\$708.3M	2024-12-31	2026-02-13	10-K	0000103730-26-000019
40	assets	us-gaap:Assets	\$4.2B	2023-12-31	2026-02-13	10-K	0000103730-26-000019
41	assets	us-gaap:Assets	\$3.9B	2022-12-31	2025-02-14	10-K	0000103730-25-000017
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	150,916,175	2011-02-24	2011-02-25	10-K	0001206774-11-000309