

Weatherford International plc (WFRD)

Nasdaq; manufacturing; SIC 3533, Oil & Gas Field Machinery & Equipment; CIK 0001603923

Weatherford International plc	
WFRD; manufacturing	
Grade	A ▼ A B C D E strongest fifth of 255 graded peers percentile 13.8; sampling error 3.0 points; lower is stronger
Rank	36 of 255
Profitability	B ■ percentile 24.0
Solvency	B/C ■ percentile 41.0
Growth and financing	B/C ■ percentile 41.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$5.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 4, 2026 247 days before the rescan; latest periodic filing 10-Q received Jul 22, 2026
Last close	\$76.89 2026-10-08; market equity \$5.5B
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 255
graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: D/E from Dec 21, 2023, B from Feb 21, 2024, A/B from Feb 21, 2025, A from Mar 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 4, 2026

Weatherford International plc, an Irish public limited company, together with its subsidiaries ("Weatherford," the "Company," "we," "us" and "our"), is a leading global energy services company providing equipment and services used in the drilling, evaluation, well construction, completion, production, intervention, and responsible abandonment of wells in the oil and natural gas exploration and production industry as well as new energy platforms. We conduct business in approximately 75 countries, answering the challenges of

the energy industry with approximately 305 operating locations including manufacturing, research and development, service, and training facilities.

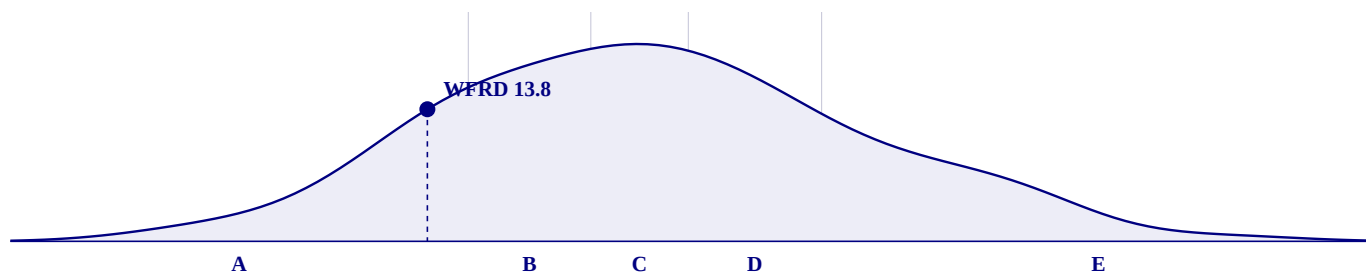
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 24.0						
Gross profitability		not computable	21.9%			latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31
Return on invested capital		30.0%	9.7%	5.1	100	2025-12-31
Accruals ratio		(4.7%)	(3.6%)	43.0	308	2025-12-31
Gross margin stability, five years		not computable	2.1 pts			latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31
Solvency, sleeve percentile 41.0						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.10	3.66	48.6	244	2025-12-31
Net debt to EBITDA		0.46x	1.78x	23.3	121	2025-12-31
Interest coverage		not computable	5.09x			one or more required annual facts are missing
Current ratio		2.19x	2.25x	51.2	325	2025-12-31
Growth and financing, sleeve percentile 41.8						
Revenue growth, three-year compound		4.3%	2.1%	38.4	269	2025-12-31
Free cash flow growth, three-year compound		27.5%	13.9%	31.2	139	2025-12-31
Reinvestment rate		14.1%	26.4%	57.2	139	2025-12-31
Asset growth, three years		3.3%	4.4%	54.0	279	2025-12-31
Net share issuance, one year		(1.5%)	0.01%	28.1	243	2026-01-30

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
31	National Presto Industries Inc. (NPK)	11.8	A	
32	Enerpac Tool Group Corp. (EPAC)	12.2	A	
33	Compx International Inc. (CIX)	12.6	A	fortress balance sheet
34	Acme United Corp. (ACU)	13.0	A	
35	Cummins Inc. (CMI)	13.4	A	
36	Weatherford International plc (WFRD) <	13.8	A	
37	Lennox International Inc. (LII)	14.2	A	
38	Park Aerospace Corp. (PKE)	14.6	A	late filer, fortress balance sheet
39	Kadant Inc. (KAI)	15.0	A	
40	Nwp Infrastructure, Inc. (NWPX)	15.4	A	
41	Axcelis Technologies Inc. (ACLS)	15.7	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	44.2%	13.7%	76
Distance from 52-week high	(31.0%)	(24.3%)	37
EBIT to enterprise value	12.9%	4.1%	96
Free cash flow yield	8.2%	3.4%	85
Book value to price	0.32	0.34	46
Sales to price	0.89	0.54	67
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	0.23	(0.00)	76

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.1B
Operating cash flow, four quarters	\$717.0M
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Jul 22, 2026)
Median daily dollar volume, 63 sessions	\$79.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.1B	2019-12-31	2020-03-16	10-K	0001603923-20-000017
2	assets	us-gaap:Assets	\$7.3B	2019-12-31	2021-02-19	10-K	0001603923-21-000013
3	operating income	us-gaap:OperatingIncomeLoss	\$756.0M	2025-12-31	2026-02-04	10-K	0001603923-26-000014
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItems	\$554.0M	2025-12-31	2026-02-04	10-K	0001603923-26-000014
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$97.0M	2025-12-31	2026-02-04	10-K	0001603923-26-000014

6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$1.5B	2025-12-31	2026-02-04	10-K	0001603923-26-000014
7	book equity	us-gaap:StockholdersEquity	\$1.7B	2025-12-31	2026-02-04	10-K	0001603923-26-000014
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$987.0M	2025-12-31	2026-02-04	10-K	0001603923-26-000014
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$1.6B	2024-12-31	2026-02-04	10-K	0001603923-26-000014
10	book equity	us-gaap:StockholdersEquity	\$1.3B	2024-12-31	2026-02-04	10-K	0001603923-26-000014
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$916.0M	2024-12-31	2026-02-04	10-K	0001603923-26-000014
12	net income	us-gaap:NetIncomeLoss	\$431.0M	2025-12-31	2026-02-04	10-K	0001603923-26-000014
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$676.0M	2025-12-31	2026-02-04	10-K	0001603923-26-000014
14	assets	us-gaap:Assets	\$5.2B	2025-12-31	2026-02-04	10-K	0001603923-26-000014
15	assets	us-gaap:Assets	\$5.2B	2024-12-31	2026-02-04	10-K	0001603923-26-000014
16	revenue	us-gaap:Revenues	\$5.0B	2019-12-31	2020-03-16	10-K	0001603923-20-000017
17	gross profit	us-gaap:GrossProfit	\$1.2B	2018-12-31	2020-03-16	10-K	0001603923-20-000017
18	revenue	us-gaap:Revenues	\$5.7B	2018-12-31	2021-02-19	10-K	0001603923-21-000013
19	gross profit	us-gaap:GrossProfit	\$810.0M	2017-12-31	2019-02-15	10-K	0001603923-19-000025
20	revenue	us-gaap:SalesRevenueNet	\$5.7B	2017-12-31	2018-02-14	10-K	0001603923-18-000037
21	gross profit	us-gaap:GrossProfit	\$560.0M	2016-12-31	2018-02-14	10-K	0001603923-18-000037
22	revenue	us-gaap:SalesRevenueNet	\$5.7B	2016-12-31	2018-02-14	10-K	0001603923-18-000037
23	gross profit	us-gaap:GrossProfit	\$1.4B	2015-12-31	2017-02-15	10-K	0001603923-17-000050
24	revenue	us-gaap:SalesRevenueNet	\$9.4B	2015-12-31	2018-02-14	10-K	0001603923-18-000037
25	current assets	us-gaap:AssetsCurrent	\$3.4B	2025-12-31	2026-02-04	10-K	0001603923-26-000014
26	current liabilities	us-gaap:LiabilitiesCurrent	\$1.5B	2025-12-31	2026-02-04	10-K	0001603923-26-000014
27	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$1.1B	2025-12-31	2026-02-04	10-K	0001603923-26-000014
28	liabilities	us-gaap:Liabilities	\$3.5B	2025-12-31	2026-02-04	10-K	0001603923-26-000014
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$267.0M	2025-12-31	2026-02-04	10-K	0001603923-26-000014
30	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$4.9B	2025-12-31	2026-02-04	10-K	0001603923-26-000014
31	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$5.5B	2024-12-31	2026-02-04	10-K	0001603923-26-000014
32	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$5.1B	2023-12-31	2026-02-04	10-K	0001603923-26-000014
33	revenue	us-gaap:Revenues	\$4.3B	2022-12-31	2023-02-08	10-K	0001603923-23-000068
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$226.0M	2025-12-31	2026-02-04	10-K	0001603923-26-000014
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$792.0M	2024-12-31	2026-02-04	10-K	0001603923-26-000014
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$299.0M	2024-12-31	2026-02-04	10-K	0001603923-26-000014
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$832.0M	2023-12-31	2026-02-04	10-K	0001603923-26-000014
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$209.0M	2023-12-31	2026-02-04	10-K	0001603923-26-000014
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$349.0M	2022-12-31	2025-02-06	10-K	0001603923-25-000050
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$132.0M	2022-12-31	2025-02-06	10-K	0001603923-25-000050
41	current assets	us-gaap:AssetsCurrent	\$3.4B	2024-12-31	2026-02-04	10-K	0001603923-26-000014
42	current liabilities	us-gaap:LiabilitiesCurrent	\$1.7B	2024-12-31	2026-02-04	10-K	0001603923-26-000014
43	assets	us-gaap:Assets	\$5.1B	2023-12-31	2025-02-06	10-K	0001603923-25-000050
44	assets	us-gaap:Assets	\$4.7B	2022-12-31	2024-02-07	10-K	0001603923-24-000043
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	71,717,593	2026-01-30	2026-02-04	10-K	0001603923-26-000014
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	72,846,372	2025-02-01	2025-02-06	10-K	0001603923-25-000050