

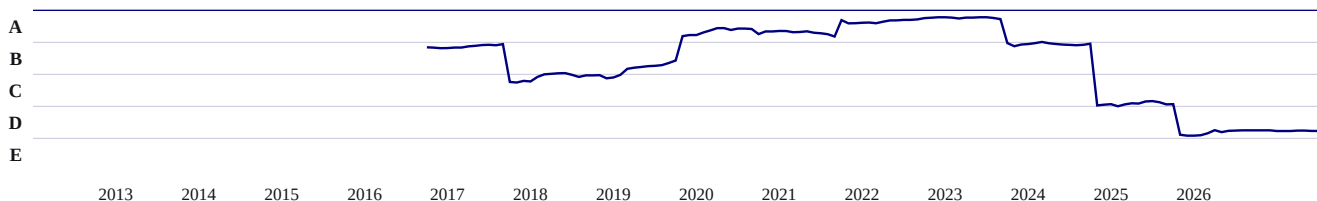
Winnebago Industries Inc. (WGO)

NYSE; consumer durables; SIC 3716, Motor Homes; CIK 0000107687

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Oct 22, 2025

The use of the terms "Winnebago Industries," "Winnebago," "we," "our," and "us" in this Annual Report on Form 10-K, unless the context otherwise requires, refer to Winnebago Industries, Inc. and its wholly-owned subsidiaries. Winnebago Industries, Inc. is a leading North American manufacturer of outdoor lifestyle products under the Winnebago, Grand Design, Chris-Craft, Newmar and Barletta brands, which are used primarily in leisure travel and outdoor recreation activities.

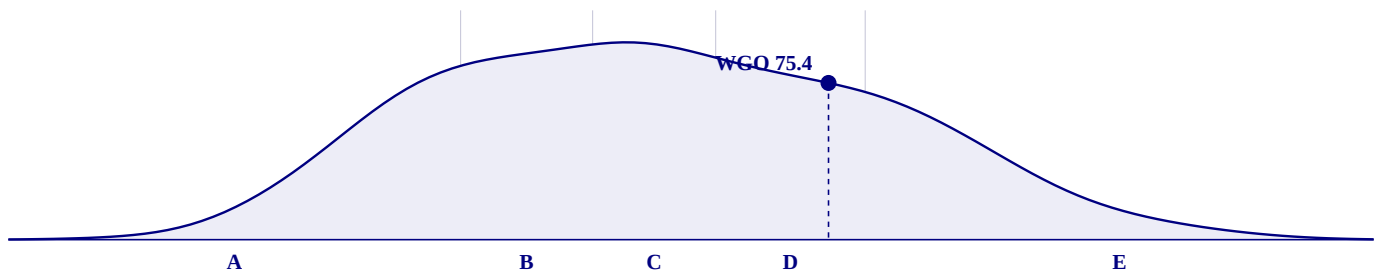
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 67.0						
Gross profitability		16.9%	34.4%	76.2	476	2025-08-30
Return on invested capital		3.1%	8.9%	72.2	163	2025-08-30
Accruals ratio		(4.5%)	(5.1%)	58.4	525	2025-08-30
Gross margin stability, five years		2.1 pts	1.7 pts	61.3	407	2025-08-30
Solvency, sleeve percentile 37.5						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		5.57	2.11	18.2	402	2025-08-30
Net debt to EBITDA		3.11x	2.11x	68.8	187	2025-08-30
Interest coverage		not computable	2.57x			latest aligned inputs end 2023-08-26; latest annual assets end 2025-08-30
Current ratio		2.42x	1.55x	25.4	541	2025-08-30
Growth and financing, sleeve percentile 75.5						
Revenue growth, three-year compound		(17.4%)	1.4%	94.4	482	2025-08-30
Free cash flow growth, three-year compound		(34.1%)	8.3%	92.4	250	2025-08-30
Reinvestment rate		(286.9%)	12.0%	95.5	265	2025-08-30
Asset growth, three years		(3.8%)	2.0%	71.0	487	2025-08-30
Net share issuance, one year		(2.5%)	(0.3%)	24.1	382	2025-10-15

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
343	Cracker Barrel OLD Country Store, Inc. (CBRL)	74.3	D	
344	J M Smucker Co. (SJM)	74.8	D	
345	Alliance Entertainment Holding Corp. (AENT)	74.9	D	
346	Alliance Entertainment Holding Corp. (AENTW)	74.9	D	
347	Workspoint Ltd. (WKSP)	74.9	D	dilution, short runway, fortress balance sheet
348	Winnebago Industries Inc. (WGO) <	75.4	D	
349	Advance Auto Parts Inc. (AAP)	75.5	D	

350	Laird Superfood, Inc. (LSF)	75.6	D	fortress
				balance sheet
351	1 800 Flowers COM Inc. (FLWS)	75.9	D	
352	Petco Health & Wellness Company, Inc. (WOOF)	76.3	D	
353	Acco Brands Corp. (ACCO)	76.4	D/E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(8.3%)	(0.2%)	38
Distance from 52-week high	(50.6%)	(25.6%)	18
EBIT to enterprise value	5.3%	5.0%	54
Free cash flow yield	12.8%	4.6%	84
Book value to price	1.77	0.45	92
Sales to price	4.02	1.49	82
Composite equity issuance, five years	(30.7%)	(16.0%)	22
Relative strength against the sector, log excess return	(0.06)	(0.01)	44

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-08-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$57.1M
Operating cash flow, four quarters	\$207.6M
Months of runway	not finite
Days since last periodic filing	106 (10-Q received Jun 25, 2026)
Median daily dollar volume, 63 sessions	\$15.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$365.1M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
2	assets	us-gaap:Assets	\$2.2B	2025-08-30	2025-10-22	10-K	0000107687-25-000034
3	operating income	us-gaap:OperatingIncomeLoss	\$57.2M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$104.1M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$4.4M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
6	total debt	us-gaap:LongTermDebt	\$540.5M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
7	book equity	us-gaap:StockholdersEquity	\$1.2B	2025-08-30	2025-10-22	10-K	0000107687-25-000034
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$174.0M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
9	total debt	us-gaap:LongTermDebt	\$637.1M	2024-08-31	2025-10-22	10-K	0000107687-25-000034
10	book equity	us-gaap:StockholdersEquity	\$1.3B	2024-08-31	2025-10-22	10-K	0000107687-25-000034
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$330.9M	2024-08-31	2025-10-22	10-K	0000107687-25-000034
12	net income	us-gaap:NetIncomeLoss	\$25.7M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$128.9M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
14	assets	us-gaap:Assets	\$2.4B	2024-08-31	2025-10-22	10-K	0000107687-25-000034
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.8B	2025-08-30	2025-10-22	10-K	0000107687-25-000034
16	gross profit	us-gaap:GrossProfit	\$433.5M	2024-08-31	2025-10-22	10-K	0000107687-25-000034
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.0B	2024-08-31	2025-10-22	10-K	0000107687-25-000034

18	gross profit	us-gaap:GrossProfit	\$586.1M	2023-08-26	2025-10-22	10-K	0000107687-25-000034
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.5B	2023-08-26	2025-10-22	10-K	0000107687-25-000034
20	gross profit	us-gaap:GrossProfit	\$929.3M	2022-08-27	2024-10-23	10-K	0000107687-24-000026
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.0B	2022-08-27	2024-10-23	10-K	0000107687-24-000026
22	gross profit	us-gaap:GrossProfit	\$650.4M	2021-08-28	2023-10-18	10-K	0000107687-23-000028
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.6B	2021-08-28	2023-10-18	10-K	0000107687-23-000028
24	current assets	us-gaap:AssetsCurrent	\$792.2M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
25	current liabilities	us-gaap:LiabilitiesCurrent	\$327.1M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.7B	2025-08-30	2025-10-22	10-K	0000107687-25-000034
27	liabilities	us-gaap:Liabilities	\$929.7M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$60.6M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
29	operating income	us-gaap:OperatingIncomeLoss	\$300.7M	2023-08-26	2025-10-22	10-K	0000107687-25-000034
30	interest expense	us-gaap:InterestExpense	\$20.5M	2023-08-26	2023-10-18	10-K	0000107687-23-000028
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$39.4M	2025-08-30	2025-10-22	10-K	0000107687-25-000034
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$143.9M	2024-08-31	2025-10-22	10-K	0000107687-25-000034
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$45.0M	2024-08-31	2025-10-22	10-K	0000107687-25-000034
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$294.5M	2023-08-26	2025-10-22	10-K	0000107687-25-000034
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$83.2M	2023-08-26	2025-10-22	10-K	0000107687-25-000034
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$400.6M	2022-08-27	2024-10-23	10-K	0000107687-24-000026
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$88.0M	2022-08-27	2024-10-23	10-K	0000107687-24-000026
38	current assets	us-gaap:AssetsCurrent	\$988.7M	2024-08-31	2025-10-22	10-K	0000107687-25-000034
39	current liabilities	us-gaap:LiabilitiesCurrent	\$404.7M	2024-08-31	2025-10-22	10-K	0000107687-25-000034
40	assets	us-gaap:Assets	\$2.4B	2023-08-26	2025-10-22	10-K	0000107687-25-000034
41	assets	us-gaap:Assets	\$2.4B	2022-08-27	2023-10-18	10-K	0000107687-23-000028
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,206,785	2025-10-15	2025-10-22	10-K	0000107687-25-000034
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,918,183	2024-10-16	2024-10-23	10-K	0000107687-24-000026