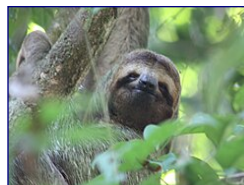


Wyndham Hotels & Resorts, Inc. (WH)

NYSE; other; SIC 7011, Hotels & Motels; CIK 0001722684

Wyndham Hotels & Resorts, Inc.	
WH; other	
Grade	D A B C D E fourth fifth of 336 graded peers percentile 74.3; sampling error 2.6 points; lower is stronger
Rank	250 of 336
Profitability	C percentile 53.8
Solvency	C/D percentile 62.4
Growth and financing	C percentile 57.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$4.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 19, 2026 232 days before the rescans; latest periodic filing 10-Q received Jul 23, 2026
Last close	\$73.36 2026-10-08; market equity \$5.4B
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

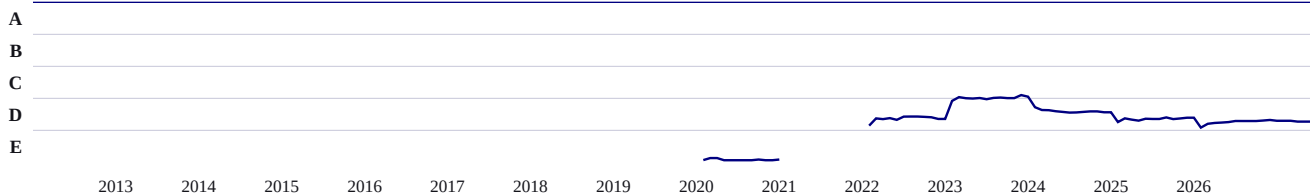
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C/D from Feb 21, 2023, D from Feb 21, 2024, D/E from Feb 21, 2026, D from Ma

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Wyndham Hotels & Resorts, Inc. ("Wyndham Hotels", the "Company", "we", "our" or "us") is the world's largest hotel franchising company by number of franchised properties, with over 8,300 affiliated hotels and approximately 869,000 rooms located in approximately 100 countries and welcoming approximately 138 million guests annually worldwide. We operate a hotel portfolio of 25 brands. Our 25 brands are primarily located in secondary and tertiary cities and approximately 80% of the U.S. population lives within

ten miles of at least one of our affiliated hotels. Our mission is to make hotel travel possible for all. Wherever people go, Wyndham will be there to welcome them.

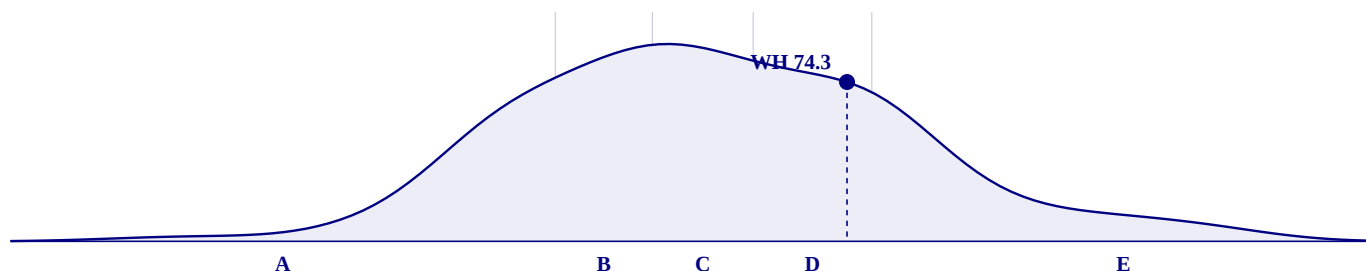
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 53.8						
Gross profitability		not computable	27.1%			one or more required annual facts are missing
Return on invested capital		10.0%	10.0%	46.0	151	2025-12-31
Accruals ratio		(4.1%)	(5.9%)	61.6	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 62.4						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		1.03	2.05	51.7	386	2025-12-31
Net debt to EBITDA		5.61x	2.52x	81.4	184	2025-12-31
Interest coverage		2.89x	2.18x	43.7	88	2025-12-31
Current ratio		0.86x	1.32x	72.7	506	2025-12-31
Growth and financing, sleeve percentile 57.0						
Revenue growth, three-year compound		1.8%	5.1%	61.2	403	2025-12-31
Free cash flow growth, three-year compound		(3.7%)	8.7%	66.7	220	2025-12-31
Reinvestment rate		(21.0%)	11.9%	66.7	190	2025-12-31
Asset growth, three years		0.5%	4.1%	65.2	438	2025-12-31
Net share issuance, one year		(3.3%)	(0.4%)	25.1	356	2026-01-31

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
245	Genco Shipping & Trading Ltd. (GNK)	72.8	D	
246	Warner Music Group Corp. (WMG)	73.1	D	
247	PayPal Holdings, Inc. (PYPL)	73.4	D	
248	Groupon, Inc. (GRPN)	73.7	D	
249	Insperity, Inc. (NSP)	74.0	D	
250	Wyndham Hotels & Resorts, Inc. (WH) <	74.3	D	

251	AIR T Inc. (AIRT)	74.8	D
252	AIR T Inc. (AIRTP)	74.8	D
253	Heartland Express Inc. (HTLD)	75.2	D
254	WillScot Holdings Corp. (WSC)	75.5	D
255	Canadian Pacific Kansas City Ltd/Cn (CP)	75.8	D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(6.9%)	2.0%	41
Distance from 52-week high	(18.4%)	(26.8%)	63
EBIT to enterprise value	5.0%	4.4%	57
Free cash flow yield	5.9%	4.1%	62
Book value to price	0.09	0.34	16
Sales to price	0.26	0.70	21
Composite equity issuance, five years	(32.5%)	(8.8%)	12
Relative strength against the sector, log excess return	(0.22)	(0.13)	41

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$69.0M
Operating cash flow, four quarters	\$371.0M
Months of runway	not finite
Days since last periodic filing	78 (10-Q received Jul 23, 2026)
Median daily dollar volume, 63 sessions	\$87.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$402.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$253.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$70.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$2.5B	2025-12-31	2026-02-19	10-K	0001722684-26-000007
5	book equity	us-gaap:StockholdersEquity	\$468.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$64.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$2.4B	2024-12-31	2026-02-19	10-K	0001722684-26-000007
8	book equity	us-gaap:StockholdersEquity	\$650.0M	2024-12-31	2026-02-19	10-K	0001722684-26-000007
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$103.0M	2024-12-31	2026-02-19	10-K	0001722684-26-000007
10	net income	us-gaap:NetIncomeLoss	\$193.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$367.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
12	assets	us-gaap:Assets	\$4.2B	2025-12-31	2026-02-19	10-K	0001722684-26-000007
13	assets	us-gaap:Assets	\$4.2B	2024-12-31	2026-02-19	10-K	0001722684-26-000007
14	current assets	us-gaap:AssetsCurrent	\$435.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
15	current liabilities	us-gaap:LiabilitiesCurrent	\$507.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$471.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
17	liabilities	us-gaap:Liabilities	\$3.7B	2025-12-31	2026-02-19	10-K	0001722684-26-000007

18	depreciation amortization	us-gaap:Depreciation	\$35.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
19	interest expense	us-gaap:InterestExpense	\$139.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2025-12-31	2026-02-19	10-K	0001722684-26-000007
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2024-12-31	2026-02-19	10-K	0001722684-26-000007
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2023-12-31	2026-02-19	10-K	0001722684-26-000007
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2022-12-31	2025-02-13	10-K	0001722684-25-000005
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$46.0M	2025-12-31	2026-02-19	10-K	0001722684-26-000007
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$290.0M	2024-12-31	2026-02-19	10-K	0001722684-26-000007
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$49.0M	2024-12-31	2026-02-19	10-K	0001722684-26-000007
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$376.0M	2023-12-31	2026-02-19	10-K	0001722684-26-000007
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$37.0M	2023-12-31	2026-02-19	10-K	0001722684-26-000007
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$399.0M	2022-12-31	2025-02-13	10-K	0001722684-25-000005
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$39.0M	2022-12-31	2025-02-13	10-K	0001722684-25-000005
31	current assets	us-gaap:AssetsCurrent	\$467.0M	2024-12-31	2026-02-19	10-K	0001722684-26-000007
32	current liabilities	us-gaap:LiabilitiesCurrent	\$466.0M	2024-12-31	2026-02-19	10-K	0001722684-26-000007
33	assets	us-gaap:Assets	\$4.0B	2023-12-31	2025-02-13	10-K	0001722684-25-000005
34	assets	us-gaap:Assets	\$4.1B	2022-12-31	2025-02-13	10-K	0001722684-25-000005
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	75,148,844	2026-01-31	2026-02-19	10-K	0001722684-26-000007
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	77,745,945	2025-01-31	2025-02-13	10-K	0001722684-25-000005