

John Wiley & Sons, Inc. (WLY)

NYSE; consumer nondurables; SIC 2731, Books: Publishing or Publishing & Printing; CIK 0000107140

John Wiley & Sons, Inc. WLY; consumer nondurables	
Grade	E A B C D E weakest fifth of 124 graded peers percentile 89.8; sampling error 3.8 points; lower is stronger
Rank	111 of 124
Profitability	C/D percentile 62.0
Solvency	C/D percentile 57.6
Growth and financing	D/E percentile 76.9
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.6B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	9 of 14
Graded from	filings received through Jun 24, 2026 107 days before the rescans; latest periodic filing 10-Q received Sep 4, 2026
Last close	\$49.39 2026-10-08; market equity \$0
Price used in grade	None



E, the bear

weakest fifth of its sector;
letters are fifths of the 124
graded peers

Share price, twelve months to the rescans

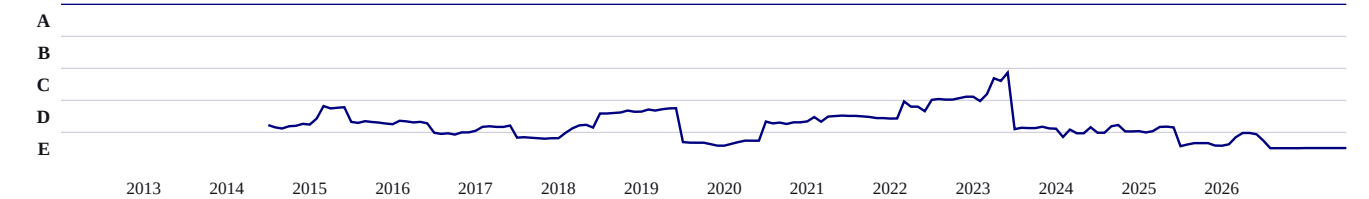
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D/E from Nov 21, 2024, E from Jul 21, 2025, D/E from Mar 21, 2026, E from Jul 21, 2026

Letter at every rescanscan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jun 24, 2026

, which could adversely impact our consolidated financial position and results of operations. We may not be able to adequately drive publishing output and journal expansion to meet the global demand for peer-reviewed research, nor expand related licensing, platform, and service offerings for institutions, corporations, and societies. Technological developments in AI could disrupt the markets in which we operate and subject us to increased competition, cannibalization, legal and regulatory risks, and compliance

costs.

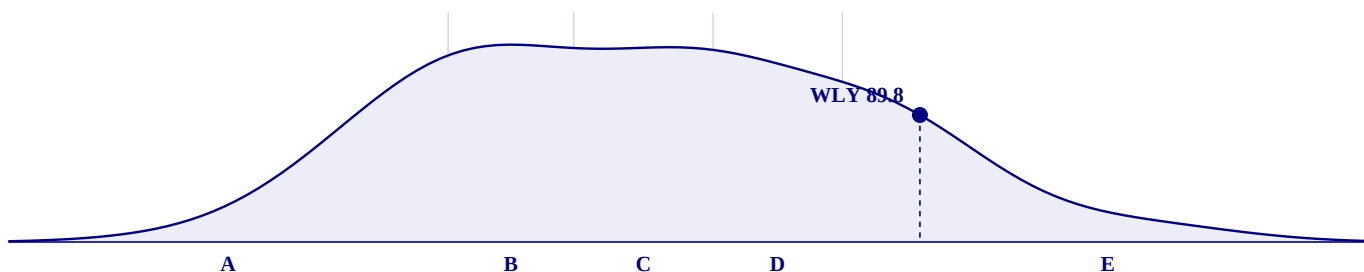
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 62.0						
Gross profitability		48.0%	29.8%	28.6	146	2026-04-30
Return on invested capital		not computable	5.6%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(1.5%)	(5.0%)	72.7	153	2026-04-30
Gross margin stability, five years		3.7 pts	1.9 pts	84.8	116	2026-04-30
Solvency, sleeve percentile 57.6						
Twelve-month failure probability		not computable	0.03%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		2.51	3.11	50.8	122	2026-04-30
Net debt to EBITDA		1.45x	2.54x	28.7	55	2026-04-30
Interest coverage		not computable	2.51x			latest aligned inputs end 2024-04-30; latest annual assets end 2026-04-30
Current ratio		0.54x	1.81x	93.3	157	2026-04-30
Growth and financing, sleeve percentile 76.9						
Revenue growth, three-year compound		(6.0%)	0.2%	80.7	133	2026-04-30
Free cash flow growth, three-year compound		2.2%	14.9%	73.1	66	2026-04-30
Reinvestment rate		not computable	10.7%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(5.9%)	0.5%	77.1	134	2026-04-30
Net share issuance, one year		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
106	Molson Coors Beverage Co. (TAP)	85.8	E	
107	Molson Coors Beverage Co. (TAP-A)	85.8	E	
108	Tyson Foods, Inc. (TSN)	87.0	E	
109	USA Today Co., Inc. (TDAY)	87.8	E	
110	Utz Brands, Inc. (UTZ)	88.6	E	
111	John Wiley & Sons, Inc. (WLY) <	89.8	E	
112	John Wiley & Sons, Inc. (WLYB)	89.8	E	
113	Rocky Mountain Chocolate Factory, Inc. (RMCF)	91.1	E	short runway, late filer, fortress balance sheet
114	Beyond Meat, Inc. (BYND)	91.9	E	dilution, late filer
115	Archer-Daniels-Midland Co. (ADM)	92.7	E	late filer
116	Rythm, Inc. (RYM)	93.5	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	34.3%	(0.2%)	82
Distance from 52-week high	(11.3%)	(24.8%)	81
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	not computable	4.8%	
Book value to price	not computable	0.57	
Sales to price	not computable	1.20	
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	0.20	(0.10)	82

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-04-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$106.4M
Operating cash flow, four quarters	\$290.3M

Months of runway	not finite
Days since last periodic filing	35 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	\$22.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.7B	2026-04-30	2026-06-24	10-K	0001628280-26-045111
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$431.5M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
3	assets	us-gaap:Assets	\$2.6B	2026-04-30	2026-06-24	10-K	0001628280-26-045111
4	operating income	us-gaap:OperatingIncomeLoss	\$276.9M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordina	\$215.1M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$6.5M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
7	total debt	us-gaap:LongTermDebt	\$683.4M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
8	book equity	us-gaap:StockholdersEquity	\$848.2M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$75.6M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
10	total debt	us-gaap:LongTermDebt	\$799.4M	2025-04-30	2026-06-24	10-K	0001628280-26-045111
11	book equity	us-gaap:StockholdersEquity	\$752.2M	2025-04-30	2026-06-24	10-K	0001628280-26-045111
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$85.9M	2025-04-30	2026-06-24	10-K	0001628280-26-045111
13	net income	us-gaap:NetIncomeLoss	\$221.6M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$260.5M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
15	assets	us-gaap:Assets	\$2.7B	2025-04-30	2026-06-24	10-K	0001628280-26-045111
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.7B	2025-04-30	2026-06-24	10-K	0001628280-26-045111
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$431.4M	2025-04-30	2026-06-24	10-K	0001628280-26-045111
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.9B	2024-04-30	2026-06-24	10-K	0001628280-26-045111
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$579.7M	2024-04-30	2026-06-24	10-K	0001628280-26-045111
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.0B	2023-04-30	2025-06-25	10-K	0000107140-25-000081
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$692.5M	2023-04-30	2025-06-25	10-K	0000107140-25-000081
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.1B	2022-04-30	2024-06-26	10-K	0000107140-24-000114
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$700.7M	2022-04-30	2024-06-26	10-K	0000107140-24-000114
24	current assets	us-gaap:AssetsCurrent	\$419.7M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
25	current liabilities	us-gaap:LiabilitiesCurrent	\$778.9M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.7B	2026-04-30	2026-06-24	10-K	0001628280-26-045111
27	liabilities	us-gaap:Liabilities	\$1.7B	2026-04-30	2026-06-24	10-K	0001628280-26-045111
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$143.5M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
29	operating income	us-gaap:OperatingIncomeLoss	\$52.3M	2024-04-30	2026-06-24	10-K	0001628280-26-045111
30	interest expense	us-gaap:InterestExpense	\$49.0M	2024-04-30	2024-06-26	10-K	0000107140-24-000114
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$51.2M	2026-04-30	2026-06-24	10-K	0001628280-26-045111
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$202.6M	2025-04-30	2026-06-24	10-K	0001628280-26-045111
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$61.5M	2025-04-30	2026-06-24	10-K	0001628280-26-045111
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$207.6M	2024-04-30	2026-06-24	10-K	0001628280-26-045111
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$76.1M	2024-04-30	2026-06-24	10-K	0001628280-26-045111
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$277.1M	2023-04-30	2025-06-25	10-K	0000107140-25-000081
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$81.2M	2023-04-30	2025-06-25	10-K	0000107140-25-000081
38	current assets	us-gaap:AssetsCurrent	\$439.9M	2025-04-30	2026-06-24	10-K	0001628280-26-045111
39	current liabilities	us-gaap:LiabilitiesCurrent	\$820.9M	2025-04-30	2026-06-24	10-K	0001628280-26-045111
40	assets	us-gaap:Assets	\$2.7B	2024-04-30	2025-06-25	10-K	0000107140-25-000081
41	assets	us-gaap:Assets	\$3.1B	2023-04-30	2024-06-26	10-K	0000107140-24-000114