

Weis Markets Inc. (WMK)

NYSE; shops; SIC 5411, Retail-Grocery Stores; CIK 0000105418

Weis Markets Inc. WMK; shops	
Grade	A A B C D E strongest fifth of 258 graded peers percentile 6.2; sampling error 2.9 points; lower is stronger
Rank	17 of 258
Profitability	A/B percentile 21.0
Solvency	A percentile 16.6
Growth and financing	C percentile 50.9
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.0B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	late filer not computable: fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Mar 12, 2026 211 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$73.00 2026-10-08; market equity \$1.8B
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 258
graded peers

Share price, twelve months to the rescan

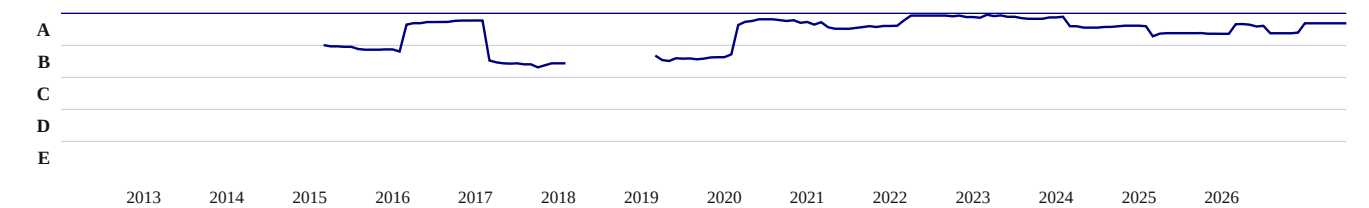
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A from Mar 21, 2016, B from Mar 21, 2017, B from Mar 21, 2019, A from Mar 21, 2020

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

Weis Markets, Inc. (Weis Markets or the Company) is a Pennsylvania business founded by Harry and Sigmund Weis in 1912 and incorporated in 1924. The Company is engaged principally in the retail sale of food in Pennsylvania and surrounding states. There was no material change in the nature of the Company's business during fiscal 2025. The Company's stock has been traded on the New York Stock Exchange since 1965 under the symbol "WMK." The Weis family currently owns approximately 61% of the outstanding

shares. Jonathan H. Weis serves as Chairman of the Board of Directors, President and Chief Executive Officer.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 21.0						
Gross profitability		61.2%	42.6%	24.1	242	2025-12-27
Return on invested capital		not computable	10.9%			one or more required annual facts are missing prior assets observation is 91 days earlier
Accruals ratio		not computable	(4.9%)			
Gross margin stability, five years		0.6 pts	1.2 pts	17.9	219	2025-12-27
Solvency, sleeve percentile 16.6						
Twelve-month failure probability		0.02%	0.04%	10.5	20	2026-06-27
Altman Z double-prime		6.17	1.92	11.1	208	2025-12-27
Net debt to EBITDA		not computable	1.84x			one or more required annual facts are missing one or more required annual facts are missing
Interest coverage		not computable	2.26x			
Current ratio		1.93x	1.37x	28.2	295	2025-12-27
Growth and financing, sleeve percentile 50.9						
Revenue growth, three-year compound		1.7%	1.5%	47.8	269	2025-12-27
Free cash flow growth, three-year compound		(63.1%)	5.6%	98.6	147	2025-12-27
Reinvestment rate		not computable	7.3%			prior working capital is not one fiscal year earlier four consecutive annual observations are required
Asset growth, three years		not computable	3.4%			
Net share issuance, one year		(8.0%)	(0.6%)	6.2	211	2026-03-12

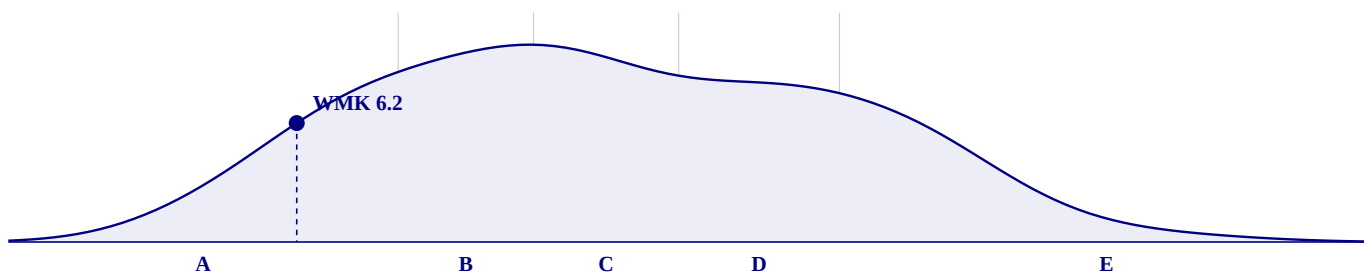
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
12	SiteOne Landscape Supply, Inc. (SITE)	4.3	A	
13	Costco Wholesale Corp. (COST)	4.7	A	fortress
				balance sheet
14	Tractor Supply Co. (TSCO)	5.1	A	fortress
				balance sheet
15	Chipotle Mexican Grill Inc. (CMG)	5.4	A	fortress
				balance sheet
16	W.W. Grainger, Inc. (GWW)	5.8	A	
17	Weis Markets Inc. (WMK) <	6.2	A	late filer
18	Applied Industrial Technologies Inc. (AIT)	6.6	A	
19	Winmark Corp. (WINA)	7.0	A	
20	Rave Restaurant Group, Inc. (RAVE)	7.4	A	
21	Best BUY Co. Inc. (BBY)	7.8	A	fortress
				balance sheet
22	Urban Outfitters Inc. (URBN)	8.2	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.8%	(0.1%)	51
Distance from 52-week high	(12.2%)	(24.1%)	76
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	0.3%	4.2%	24
Book value to price	0.77	0.36	74
Sales to price	2.76	1.75	68
Composite equity issuance, five years	(18.9%)	(16.7%)	43
Relative strength against the sector, log excess return	0.03	0.02	51

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$103.5M
Operating cash flow, four quarters	\$241.1M

Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$11.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.2B	2025-12-27	2026-03-12	10-K	0000105418-26-000024
2	assets	us-gaap:Assets	\$2.0B	2025-12-27	2026-03-12	10-K	0000105418-26-000024
3	net income	us-gaap:NetIncomeLoss	\$93.7M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$207.2M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
5	assets	us-gaap:Assets	\$2.0B	2025-09-27	2026-03-12	10-K	0000105418-26-000024
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.0B	2025-12-27	2026-03-12	10-K	0000105418-26-000024
7	gross profit	us-gaap:GrossProfit	\$1.2B	2024-12-28	2026-03-12	10-K	0000105418-26-000024
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.8B	2024-12-28	2026-03-12	10-K	0000105418-26-000024
9	gross profit	us-gaap:GrossProfit	\$1.2B	2023-12-30	2026-03-12	10-K	0000105418-26-000024
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.7B	2023-12-30	2026-03-12	10-K	0000105418-26-000024
11	gross profit	us-gaap:GrossProfit	\$1.2B	2022-12-31	2025-02-26	10-K	0000105418-25-000014
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.7B	2022-12-31	2025-02-26	10-K	0000105418-25-000014
13	gross profit	us-gaap:GrossProfit	\$1.1B	2021-12-25	2024-02-28	10-K	0000105418-24-000015
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.2B	2021-12-25	2024-02-28	10-K	0000105418-24-000015
15	current assets	us-gaap:AssetsCurrent	\$681.2M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
16	current liabilities	us-gaap:LiabilitiesCurrent	\$352.7M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.6B	2025-12-27	2026-03-12	10-K	0000105418-26-000024
18	operating income	us-gaap:OperatingIncomeLoss	\$113.7M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
19	book equity	us-gaap:StockholdersEquity	\$1.4B	2025-12-27	2026-03-12	10-K	0000105418-26-000024
20	liabilities	us-gaap:Liabilities	\$675.4M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$202.4M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$187.5M	2024-12-28	2026-03-12	10-K	0000105418-26-000024
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$161.3M	2024-12-28	2026-03-12	10-K	0000105418-26-000024
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$201.6M	2023-12-30	2026-03-12	10-K	0000105418-26-000024
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$104.0M	2023-12-30	2026-03-12	10-K	0000105418-26-000024
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$218.0M	2022-12-31	2026-03-12	10-K	0000105418-26-000024
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$122.2M	2022-12-31	2025-02-26	10-K	0000105418-25-000014
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$124.8M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$113.9M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
30	income tax	us-gaap:IncomeTaxExpenseBenefit	\$30.3M	2025-12-27	2026-03-12	10-K	0000105418-26-000024
31	assets	us-gaap:Assets	\$1.9B	2025-06-28	2026-03-12	10-K	0000105418-26-000024
32	assets	us-gaap:Assets	\$2.1B	2025-03-29	2026-03-12	10-K	0000105418-26-000024
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	24,744,597	2026-03-12	2026-03-12	10-K	0000105418-26-000024
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,898,443	2025-02-26	2025-02-26	10-K	0000105418-25-000014