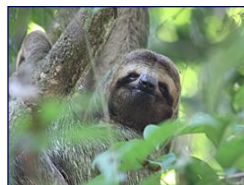


Willamette Valley Vineyards Inc. (WVVI)

Nasdaq; consumer nondurables; SIC 2080, Beverages; CIK 0000838875

Willamette Valley Vineyards Inc. WVVI; consumer nondurables	
Grade	D A B C D E fourth fifth of 124 graded peers percentile 66.3; sampling error 3.8 points; lower is stronger
Rank	82 of 124
Profitability	D percentile 70.0
Solvency	C percentile 55.5
Growth and financing	B percentile 35.8
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$12.5M to \$120M assets total assets \$107.7M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	10 of 14
Graded from	filings received through Mar 24, 2026 199 days before the rescans; latest periodic filing 10-Q received Aug 12, 2026
Last close	\$1.78 2026-10-08; market equity \$0
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 124 graded peers

Share price, twelve months to the rescans

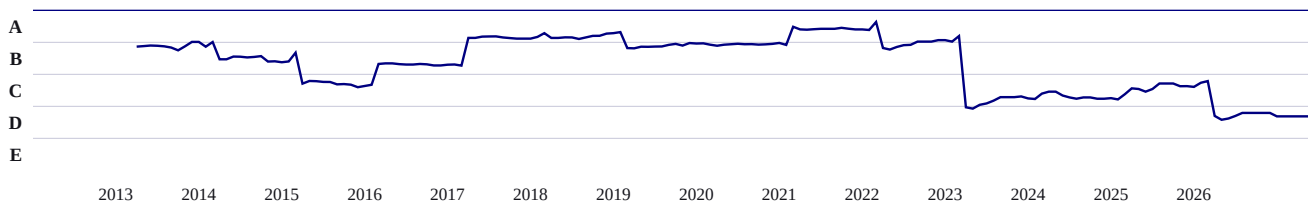
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A from Mar 21, 2023, C/D from Apr 21, 2023, C from Sep 21, 2023, D from Apr 21, 2024

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 24, 2026

- The Company was incorporated in May 1988 to produce and sell premium, super premium and ultra-premium varietals. The Company was originally established as a sole proprietorship by Oregon winegrower Jim Bernau in 1983. The Company is headquartered in Turner, Oregon, which is just south of the state capitol of Salem, Oregon. The Company's wines are made from grapes grown in vineyards owned, leased or contracted by the Company, and from grapes purchased from other vineyards.

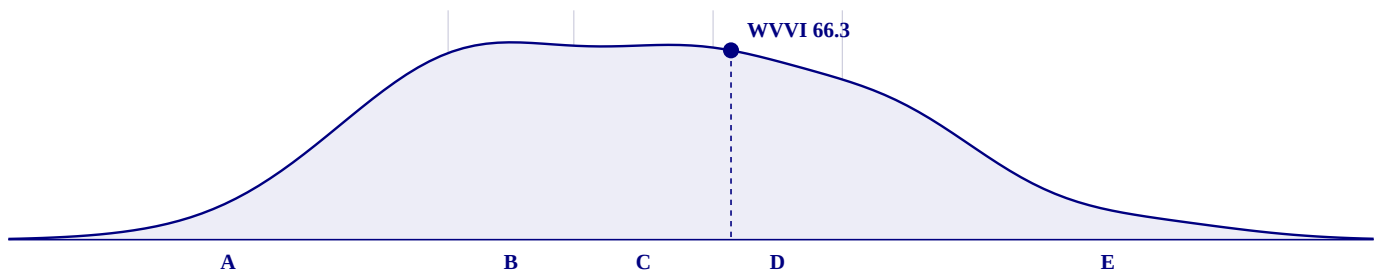
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 70.0						
Gross profitability		20.9%	29.8%	59.7	146	2025-12-31
Return on invested capital		(1.3%)	5.6%	80.2	49	2025-12-31
Accruals ratio		0.8%	(5.0%)	85.9	153	2025-12-31
Gross margin stability, five years		2.0 pts	1.9 pts	54.3	116	2025-12-31
Solvency, sleeve percentile 55.5						
Twelve-month failure probability		not computable	0.03%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		3.51	3.11	40.9	122	2025-12-31
Net debt to EBITDA		7.50x	2.54x	93.5	55	2025-12-31
Interest coverage		(1.23x)	2.51x	65.5	43	2025-12-31
Current ratio		2.70x	1.81x	22.1	157	2025-12-31
Growth and financing, sleeve percentile 35.8						
Revenue growth, three-year compound		3.1%	0.2%	35.2	133	2025-12-31
Free cash flow growth, three-year compound		not computable	14.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	10.7%			NOPAT must exceed \$100,000
Asset growth, three years		3.0%	0.5%	36.5	134	2025-12-31
Net share issuance, one year		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
77	Mccormick & Co. Inc. (MKC-V)	61.4	C/D	
78	V F Corp. (VFC)	62.6	C/D	
79	Edible Garden AG Inc. (EDBL)	63.8	D	late filer
80	Edible Garden AG Inc. (EDBLW)	63.8	D	late filer

81	Peloton Interactive, Inc. (PTON)	65.0	D
82	Willamette Valley Vineyards Inc. (WVVI) <	66.3	D
83	Willamette Valley Vineyards Inc. (WVVIP)	66.3	D
84	Constellation Brands, Inc. (STZ)	67.5	D
85	Campbell'S Co. (CPB)	68.3	D
86	Flowers Foods Inc. (FLO)	69.1	D
87	Deluxe Corp. (DLX)	69.9	D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(37.8%)	(0.2%)	14
Distance from 52-week high	(52.1%)	(24.8%)	18
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	not computable	4.8%	
Book value to price	not computable	0.57	
Sales to price	not computable	1.20	
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	(0.57)	(0.10)	14

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$589,502
Operating cash flow, four quarters	\$982,928
Months of runway	not finite
Days since last periodic filing	58 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	\$13,883

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$22.5M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
2	assets	us-gaap:Assets	\$107.7M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
3	operating income	us-gaap:OperatingIncomeLoss	-\$1.4M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterests	\$22.5M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$291,581	2025-12-31	2026-03-24	10-K	0001199835-26-000061
6	total debt	us-gaap:LongTermDebt	\$14.0M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
7	book equity	us-gaap:StockholdersEquity	\$66.2M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$410,886	2025-12-31	2026-03-24	10-K	0001199835-26-000061
9	total debt	us-gaap:LongTermDebt	\$12.9M	2024-12-31	2026-03-24	10-K	0001199835-26-000061
10	book equity	us-gaap:StockholdersEquity	\$69.2M	2024-12-31	2026-03-24	10-K	0001199835-26-000061
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$320,883	2024-12-31	2026-03-24	10-K	0001199835-26-000061
12	net income	us-gaap:NetIncomeLoss	-\$917,685	2025-12-31	2026-03-24	10-K	0001199835-26-000061
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$1.8M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
14	assets	us-gaap:Assets	\$109.0M	2024-12-31	2026-03-24	10-K	0001199835-26-000061

15	revenue	us-gaap:Revenues	\$37.2M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
16	gross profit	us-gaap:GrossProfit	\$24.2M	2024-12-31	2026-03-24	10-K	0001199835-26-000061
17	revenue	us-gaap:Revenues	\$39.8M	2024-12-31	2026-03-24	10-K	0001199835-26-000061
18	gross profit	us-gaap:GrossProfit	\$22.6M	2023-12-31	2025-03-25	10-K	0001199835-25-000089
19	revenue	us-gaap:Revenues	\$39.1M	2023-12-31	2025-03-25	10-K	0001199835-25-000089
20	gross profit	us-gaap:GrossProfit	\$18.8M	2022-12-31	2024-03-26	10-K	0001199835-24-000132
21	revenue	us-gaap:Revenues	\$33.9M	2022-12-31	2024-03-26	10-K	0001199835-24-000132
22	gross profit	us-gaap:GrossProfit	\$18.7M	2021-12-31	2023-03-28	10-K	0001199835-23-000177
23	revenue	us-gaap:Revenues	\$31.8M	2021-12-31	2023-03-28	10-K	0001199835-23-000177
24	current assets	us-gaap:AssetsCurrent	\$39.0M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
25	current liabilities	us-gaap:LiabilitiesCurrent	\$14.5M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$14.2M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
27	liabilities	us-gaap:Liabilities	\$41.5M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$3.2M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
29	interest expense	us-gaap:InterestExpense	\$1.2M	2025-12-31	2026-03-24	10-K	0001199835-26-000061
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$444,167	2025-12-31	2026-03-24	10-K	0001199835-26-000061
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$3.2M	2024-12-31	2026-03-24	10-K	0001199835-26-000061
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.9M	2024-12-31	2026-03-24	10-K	0001199835-26-000061
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$2.0M	2023-12-31	2025-03-25	10-K	0001199835-25-000089
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$4.3M	2023-12-31	2025-03-25	10-K	0001199835-25-000089
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$2.7M	2022-12-31	2024-03-26	10-K	0001199835-24-000132
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$14.8M	2022-12-31	2024-03-26	10-K	0001199835-24-000132
37	current assets	us-gaap:AssetsCurrent	\$36.9M	2024-12-31	2026-03-24	10-K	0001199835-26-000061
38	current liabilities	us-gaap:LiabilitiesCurrent	\$13.0M	2024-12-31	2026-03-24	10-K	0001199835-26-000061
39	assets	us-gaap:Assets	\$105.7M	2023-12-31	2025-03-25	10-K	0001199835-25-000089
40	assets	us-gaap:Assets	\$98.7M	2022-12-31	2024-03-26	10-K	0001199835-24-000132