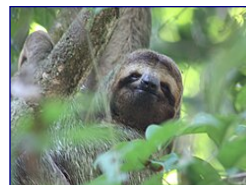


Widepoint Corp. (WYY)

NYSE; business equipment; SIC 7373, Services-Computer Integrated Systems Design; CIK 0001034760

Widepoint Corp. WYY; business equipment	
Grade	D A B C D E fourth fifth of 497 graded peers percentile 68.3; sampling error 2.2 points; lower is stronger
Rank	340 of 497
Profitability	C percentile 43.3
Solvency	D/E percentile 79.6
Growth and financing	C percentile 44.0
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$12.5M to \$120M assets total assets \$79.8M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	late filer; fortress balance sheet not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Mar 25, 2026 198 days before the rescans; latest periodic filing 10-Q received Aug 13, 2026
Last close	\$7.19 2026-10-08; market equity \$71.9M
Price used in grade	None



D, the sloth
fourth fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

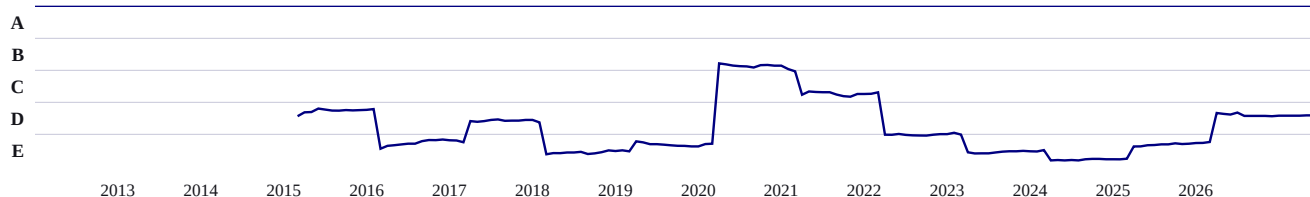
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Apr 21, 2021, D/E from Apr 21, 2022, E from Apr 21, 2023, D from Apr 21, 2024

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 25, 2026

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The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 43.3						
Gross profitability		26.3%	28.5%	50.3	558	2025-12-31
Return on invested capital		not computable	10.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(11.2%)	(7.4%)	37.9	621	2025-12-31
Gross margin stability, five years		1.9 pts	2.4 pts	41.8	429	2025-12-31
Solvency, sleeve percentile 79.6						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(3.62)	2.18	71.7	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31
Interest coverage		(13.76x)	3.77x	87.6	90	2025-12-31
Current ratio		1.04x	2.02x	79.5	666	2025-12-31
Growth and financing, sleeve percentile 44.0						
Revenue growth, three-year compound		17.0%	6.4%	22.9	538	2025-12-31
Free cash flow growth, three-year compound		(2.1%)	17.2%	78.7	268	2025-12-31
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		17.6%	5.0%	21.0	563	2025-12-31
Net share issuance, one year		0.9%	0.5%	53.4	407	2026-03-19

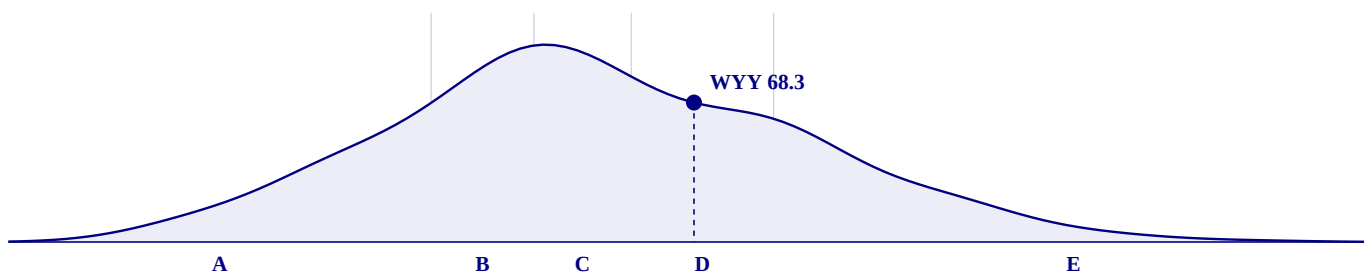
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Fortress balance sheet	cash minus debt is 1,936,312 USD; Altman Z is not used

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
335	Allegro Microsystems, Inc. (ALGM)	67.3	D	
336	Franklin Wireless Corp. (FKWL)	67.5	D	
337	Ichor Holdings, Ltd. (ICHR)	67.7	D	
338	Huckleberry.ai, Inc. (HUCK)	67.9	D	late filer
339	Kaltura Inc. (KLTR)	68.1	D	
340	Widepoint Corp. (WYY) <	68.3	D	late filer, fortress balance sheet
341	MKS Inc. (MKSI)	68.5	D	
342	Appian Corp. (APPN)	68.8	D	
343	First Advantage Corp. (FA)	69.0	D	
344	Science Applications International Corp. (SAIC)	69.2	D	
345	Rekor Systems, Inc. (REKR)	69.4	D	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	105.9%	2.2%	91
Distance from 52-week high	(64.5%)	(30.0%)	15
EBIT to enterprise value	(4.5%)	1.5%	20
Free cash flow yield	7.6%	2.7%	79
Book value to price	0.16	0.23	37
Sales to price	2.10	0.30	90
Composite equity issuance, five years	10.6%	3.9%	59
Relative strength against the sector, log excess return	0.44	(0.26)	91

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$10.0M
Operating cash flow, four quarters	\$4.7M
Months of runway	not finite

Days since last periodic filing

57 (10-Q received Aug 13, 2026)

Median daily dollar volume, 63 sessions

\$1.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$21.0M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
2	assets	us-gaap:Assets	\$79.8M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
3	operating income	us-gaap:OperatingIncomeLoss	-\$190,405	2018-12-31	2020-03-24	10-K	0001654954-20-003103
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$663,450	2023-12-31	2026-03-24	10-K	0001654954-20-003103
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$1.2M	2018-12-31	2020-03-24	10-K	0001654954-20-003103
6	total debt	us-gaap:LongTermDebt	\$495,580	2018-12-31	2019-03-22	10-K	0001654954-19-003090
7	book equity	us-gaap:StockholdersEquity	\$24.4M	2018-12-31	2021-03-23	10-K	0001654954-21-003119
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$2.4M	2018-12-31	2021-03-23	10-K	0001654954-21-003119
9	total debt	us-gaap:LongTermDebt	\$281,607	2017-12-31	2019-03-22	10-K	0001654954-19-003090
10	book equity	us-gaap:StockholdersEquity	\$25.2M	2017-12-31	2020-03-24	10-K	0001654954-20-003103
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$5.3M	2017-12-31	2020-03-24	10-K	0001654954-20-003103
12	net income	us-gaap:NetIncomeLoss	-\$2.8M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$5.7M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
14	assets	us-gaap:Assets	\$71.6M	2024-12-31	2026-03-25	10-K	0001654954-26-002749
15	revenue	us-gaap:Revenues	\$150.5M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
16	gross profit	us-gaap:GrossProfit	\$19.0M	2024-12-31	2026-03-25	10-K	0001654954-26-002749
17	revenue	us-gaap:Revenues	\$142.6M	2024-12-31	2026-03-25	10-K	0001654954-26-002749
18	gross profit	us-gaap:GrossProfit	\$15.6M	2023-12-31	2025-04-15	10-K	0001654954-25-004306
19	revenue	us-gaap:Revenues	\$106.0M	2023-12-31	2025-04-15	10-K	0001654954-25-004306
20	gross profit	us-gaap:GrossProfit	\$14.6M	2022-12-31	2024-03-26	10-K	0001654954-24-003664
21	revenue	us-gaap:Revenues	\$94.1M	2022-12-31	2024-03-26	10-K	0001654954-24-003664
22	gross profit	us-gaap:GrossProfit	\$16.4M	2021-12-31	2023-03-31	10-K	0001654954-23-003960
23	revenue	us-gaap:Revenues	\$87.3M	2021-12-31	2023-03-31	10-K	0001654954-23-003960
24	current assets	us-gaap:AssetsCurrent	\$66.2M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
25	current liabilities	us-gaap:LiabilitiesCurrent	\$63.9M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$91.8M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
27	operating income	us-gaap:OperatingIncomeLoss	-\$2.8M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
28	book equity	us-gaap:StockholdersEquity	\$11.5M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
29	liabilities	us-gaap:Liabilities	\$68.3M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$415,337	2018-12-31	2020-03-24	10-K	0001654954-20-003103
31	interest expense	us-gaap:InterestExpense	\$202,391	2025-12-31	2026-03-25	10-K	0001654954-26-002749
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$237,400	2025-12-31	2026-03-25	10-K	0001654954-26-002749
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7M	2024-12-31	2026-03-25	10-K	0001654954-26-002749
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$117,900	2024-12-31	2026-03-25	10-K	0001654954-26-002749
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$625,248	2023-12-31	2025-04-15	10-K	0001654954-25-004306
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$208,202	2023-12-31	2025-04-15	10-K	0001654954-25-004306
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$6.1M	2022-12-31	2024-03-26	10-K	0001654954-24-003664
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$244,953	2022-12-31	2024-03-26	10-K	0001654954-24-003664
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$740,200	2025-12-31	2026-03-25	10-K	0001654954-26-002749
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$447M	2025-12-31	2026-03-25	10-K	0001654954-26-002749
41	income tax	us-gaap:IncomeTaxExpenseBenefit	\$97,691	2025-12-31	2026-03-25	10-K	0001654954-26-002749
42	current assets	us-gaap:AssetsCurrent	\$55.3M	2024-12-31	2026-03-25	10-K	0001654954-26-002749
43	current liabilities	us-gaap:LiabilitiesCurrent	\$52.9M	2024-12-31	2026-03-25	10-K	0001654954-26-002749
44	assets	us-gaap:Assets	\$51.3M	2023-12-31	2025-04-15	10-K	0001654954-25-004306
45	assets	us-gaap:Assets	\$49.0M	2022-12-31	2024-03-26	10-K	0001654954-24-003664
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,872,661	2026-03-19	2026-03-25	10-K	0001654954-26-002749
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,783,591	2025-03-31	2025-04-30	10-K/A	0001654954-25-004836