

Xperi Inc. (XPER)

NYSE; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001788999

Xperi Inc.	XPER; business equipment		
Grade	E A B C D E weakest fifth of 497 graded peers percentile 86.1; sampling error 2.2 points; lower is stronger		
Rank	428 of 497		
Profitability	C		percentile 48.1
Solvency	D		percentile 64.3
Growth and financing	D		percentile 75.2
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025		
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025		
Size band	\$591M to \$2.67B assets total assets \$615.8M		
Standard universe	inside revenue above \$1M and assets above \$10M		
Warnings	none active; fortress balance sheet not computable: distress		
Inputs computable	7 of 14		
Graded from	filings received through Feb 26, 2026 225 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026		
Last close	\$5.25 2026-10-08; market equity \$256.3M		
Price used in grade	None		

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

The principal executive offices of Xperi Inc. ("we," "our," the "Company," or "Xperi") are located at 2190 Gold Street, San Jose, California 95002 USA. Our telephone number is +1 (408) 519-9100. We maintain a corporate website at www.xperi.com. The reference to our website address does not constitute incorporation by reference of the information contained on this website.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 48.1						
Gross profitability		not computable	28.5%			one or more required annual facts are missing
Return on invested capital		not computable	10.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(8.7%)	(7.4%)	48.1	621	2025-12-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 64.3						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(1.39)	2.18	64.4	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			EBITDA must exceed \$100,000
Interest coverage		(14.68x)	3.77x	88.8	90	2025-12-31
Current ratio		2.42x	2.02x	39.8	666	2025-12-31
Growth and financing, sleeve percentile 75.2						
Revenue growth, three-year compound		(3.7%)	6.4%	76.7	538	2025-12-31
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(5.8%)	5.0%	75.1	563	2025-12-31
Net share issuance, one year		5.8%	0.5%	73.6	407	2026-02-16

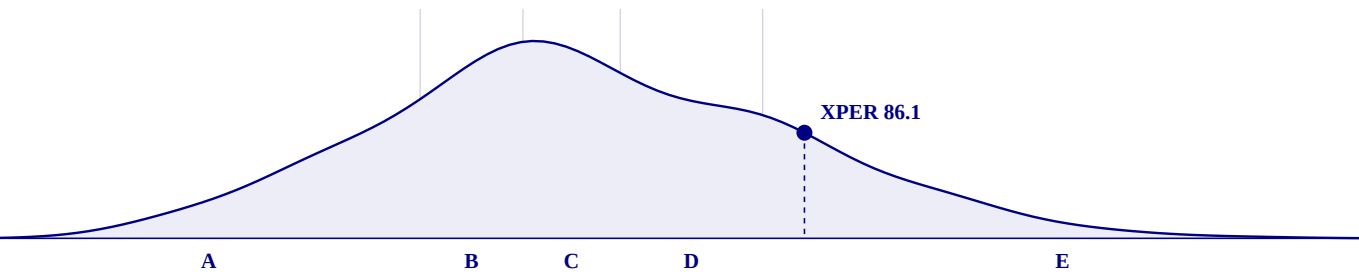
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
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Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
423	Socket Mobile, Inc. (SCKT)	85.1	E	fortress balance sheet
424	Revvity, Inc. (RVTY)	85.3	E	
425	Cerence Inc. (CRNC)	85.5	E	
426	Enphase Energy, Inc. (ENPH)	85.7	E	
427	Open Text Corp. (OTEX)	85.9	E	
428	Xperi Inc. (XPER) <	86.1	E	fortress balance sheet
429	My Size, Inc. (MYSZ)	86.3	E	dilution, short runway, late filer
430	Beam Global (BEEM)	86.5	E	dilution, short runway, late filer
431	XTI Aerospace, Inc. (XTIA)	86.7	E	dilution, short runway, late filer, fortress balance sheet
432	Energy Vault Holdings, Inc. (NRGV)	86.9	E	late filer
433	Microvast Holdings, Inc. (MVST)	87.1	E	late filer, fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(8.3%)	2.2%	42
Distance from 52-week high	(39.2%)	(30.0%)	37
EBIT to enterprise value	(22.6%)	1.5%	12
Free cash flow yield	(2.3%)	2.7%	20
Book value to price	1.62	0.23	94
Sales to price	1.75	0.30	86
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.37)	(0.26)	42

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail

Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$90.6M
Operating cash flow, four quarters	\$8.2M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$2.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	-\$43.7M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$110.6M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$15.7M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
4	total debt	us-gaap:LongTermDebt	\$27.7M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
5	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrolling	\$429.1M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$96.8M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
7	total debt	us-gaap:LongTermDebt	\$27.7M	2024-12-31	2025-02-27	10-K	0000950170-25-029159
8	book equity	us-gaap:StockholdersEquity	\$429.1M	2024-12-31	2025-02-27	10-K	0000950170-25-029159
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$130.6M	2024-12-31	2026-02-26	10-K	0001193125-26-076849
10	net income	us-gaap:NetIncomeLoss	-\$56.3M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$515,000	2025-12-31	2026-02-26	10-K	0001193125-26-076849
12	assets	us-gaap:Assets	\$615.8M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
13	assets	us-gaap:Assets	\$667.8M	2024-12-31	2026-02-26	10-K	0001193125-26-076849
14	current assets	us-gaap:AssetsCurrent	\$267.5M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
15	current liabilities	us-gaap:LiabilitiesCurrent	\$110.6M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$895.8M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
17	liabilities	us-gaap:Liabilities	\$201.8M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
18	depreciation amortization	us-gaap:Depreciation	\$13.4M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
19	interest expense	us-gaap:InterestExpense	\$3.0M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$448.1M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$493.7M	2024-12-31	2026-02-26	10-K	0001193125-26-076849
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$521.3M	2023-12-31	2026-02-26	10-K	0001193125-26-076849
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$502.3M	2022-12-31	2025-02-27	10-K	0000950170-25-029159
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5.4M	2025-12-31	2026-02-26	10-K	0001193125-26-076849
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$55.3M	2024-12-31	2026-02-26	10-K	0001193125-26-076849
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5.0M	2024-12-31	2026-02-26	10-K	0001193125-26-076849
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$62,000	2023-12-31	2026-02-26	10-K	0001193125-26-076849
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$6.8M	2023-12-31	2026-02-26	10-K	0001193125-26-076849
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$28.4M	2022-12-31	2025-02-27	10-K	0000950170-25-029159
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$13.1M	2022-12-31	2025-02-27	10-K	0000950170-25-029159
31	current assets	us-gaap:AssetsCurrent	\$304.9M	2024-12-31	2026-02-26	10-K	0001193125-26-076849
32	current liabilities	us-gaap:LiabilitiesCurrent	\$185.3M	2024-12-31	2026-02-26	10-K	0001193125-26-076849
33	assets	us-gaap:Assets	\$673.6M	2023-12-31	2025-02-27	10-K	0000950170-25-029159
34	assets	us-gaap:Assets	\$736.9M	2022-12-31	2024-03-01	10-K	0000950170-24-023915
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	46,969,801	2026-02-16	2026-02-26	10-K	0001193125-26-076849
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	44,388,930	2025-02-10	2025-02-27	10-K	0000950170-25-029159