

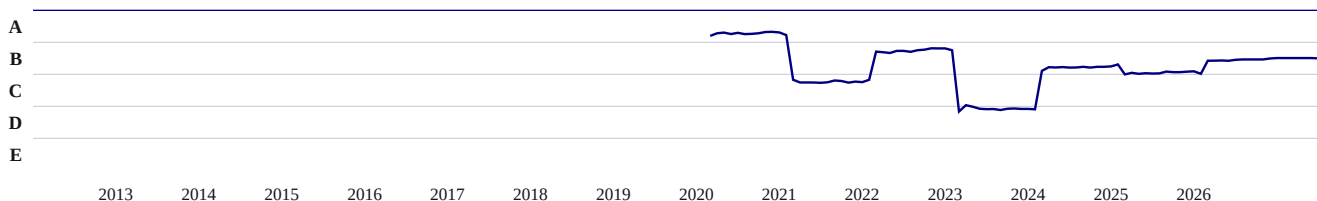
Block, Inc. (XYZ)

NYSE; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001512673

[illegible]

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

At Block, Inc. (together with its subsidiaries, "Block" or "we"), we are building technology that enables people and businesses to participate more fully in the economy. Our purpose is economic empowerment, helping individuals and businesses manage, move, and grow their money through simple and connected tools. Block designs and operates connected ecosystems that integrate commerce solutions, financial services, software, hardware, and networks to serve individuals and small businesses, primarily through Cash

App's consumer network and Square's business ("seller") network.

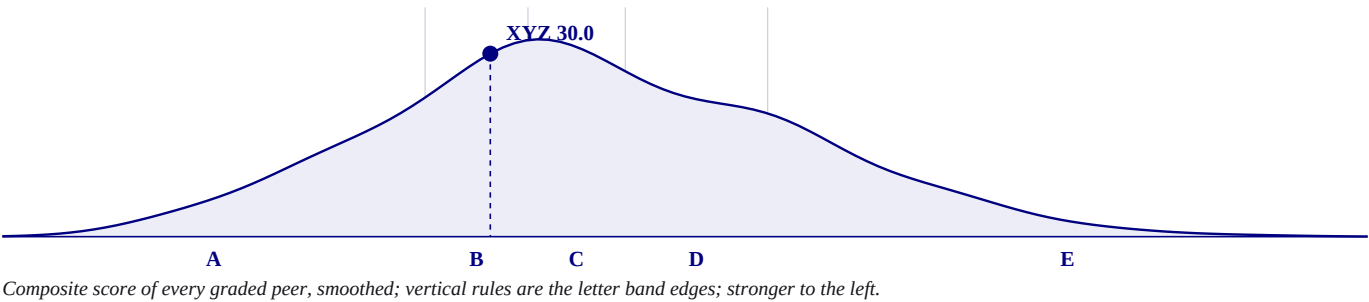
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 67.1						
Gross profitability		26.2%	28.5%	51.0	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(3.3%)	(7.4%)	73.5	621	2025-12-31
Gross margin stability, five years		5.7 pts	2.4 pts	76.6	429	2025-12-31
Solvency, sleeve percentile 36.8						
Twelve-month failure probability		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		4.00	2.18	28.8	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Current ratio		2.20x	2.02x	44.7	666	2025-12-31
Growth and financing, sleeve percentile 25.5						
Revenue growth, three-year compound		11.3%	6.4%	35.4	538	2025-12-31
Free cash flow growth, three-year compound		681.1%	17.2%	0.0	268	2025-12-31
Reinvestment rate		70.1%	14.3%	28.0	226	2025-12-31
Asset growth, three years		8.0%	5.0%	38.8	563	2025-12-31
Net share issuance, one year		not computable	0.5%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 497 peers

business equipment; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
145	Ultralife Corp. (ULBI)	29.0	B	late filer
146	Lightpath Technologies Inc. (LPTH)	29.2	B	dilution, late filer, fortress balance sheet
147	EnerSys (ENS)	29.4	B	
148	First Solar, Inc. (FSLR)	29.6	B	fortress balance sheet
149	Data Storage Corp. (DTST)	29.8	B	short runway, late filer, fortress balance sheet
150	Block, Inc. (XYZ) <	30.0	B	
151	Leonardo DRS, Inc. (DRS)	30.2	B	fortress balance sheet
152	Waters Corp. (WAT)	30.4	B	dilution
153	TaskUs, Inc. (TASK)	30.6	B	
154	Where Food Comes From, Inc. (WFCF)	30.8	B	fortress balance sheet
155	CTS Corp. (CTS)	31.0	B	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	13.5%	2.2%	60
Distance from 52-week high	(11.3%)	(30.0%)	77
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.16)	(0.26)	60

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$6.4B
Operating cash flow, four quarters	\$4.1B
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$327.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$10.4B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
2	assets	us-gaap:Assets	\$39.5B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
3	net income	us-gaap:NetIncomeLoss	\$1.3B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.6B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
5	assets	us-gaap:Assets	\$36.8B	2024-12-31	2026-02-26	10-K	0001628280-26-012254
6	revenue	us-gaap:Revenues	\$24.2B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
7	gross profit	us-gaap:GrossProfit	\$8.9B	2024-12-31	2026-02-26	10-K	0001628280-26-012254
8	revenue	us-gaap:Revenues	\$24.1B	2024-12-31	2026-02-26	10-K	0001628280-26-012254
9	gross profit	us-gaap:GrossProfit	\$7.5B	2023-12-31	2026-02-26	10-K	0001628280-26-012254
10	revenue	us-gaap:Revenues	\$21.9B	2023-12-31	2026-02-26	10-K	0001628280-26-012254
11	gross profit	us-gaap:GrossProfit	\$6.0B	2022-12-31	2025-02-24	10-K	0001628280-25-007376
12	revenue	us-gaap:Revenues	\$17.5B	2022-12-31	2025-02-24	10-K	0001628280-25-007376
13	gross profit	us-gaap:GrossProfit	\$4.4B	2021-12-31	2024-02-22	10-K	0001628280-24-006354
14	revenue	us-gaap:Revenues	\$17.7B	2021-12-31	2024-02-22	10-K	0001628280-24-006354
15	current assets	us-gaap:AssetsCurrent	\$22.9B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
16	current liabilities	us-gaap:LiabilitiesCurrent	\$10.4B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$3.7B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
18	operating income	us-gaap:OperatingIncomeLoss	\$1.7B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
19	book equity	us-gaap:StockholdersEquity	\$22.2B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
20	liabilities	us-gaap:Liabilities	\$17.4B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
21	operating income	us-gaap:OperatingIncomeLoss	\$161.1M	2021-12-31	2024-02-22	10-K	0001628280-24-006354
22	interest expense	us-gaap:InterestExpense	\$58.1M	2021-12-31	2022-02-24	10-K	0001628280-22-003825
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$155.0M	2025-12-31	2026-02-26	10-K	0001628280-26-012254
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2024-12-31	2026-02-26	10-K	0001628280-26-012254
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$153.9M	2024-12-31	2026-02-26	10-K	0001628280-26-012254
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$101.0M	2023-12-31	2026-02-26	10-K	0001628280-26-012254
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$151.2M	2023-12-31	2026-02-26	10-K	0001628280-26-012254
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$175.9M	2022-12-31	2025-02-24	10-K	0001628280-25-007376
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$170.8M	2022-12-31	2025-02-24	10-K	0001628280-25-007376
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$369.5M	2025-12-31	2026-02-26	10-K	0001628280-26-012254
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$11.7B	2025-12-31	2026-02-26	10-K	0001628280-26-012254
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$385.7M	2025-12-31	2026-02-26	10-K	0001628280-26-012254
33	current assets	us-gaap:AssetsCurrent	\$19.9B	2024-12-31	2026-02-26	10-K	0001628280-26-012254
34	current liabilities	us-gaap:LiabilitiesCurrent	\$8.5B	2024-12-31	2026-02-26	10-K	0001628280-26-012254
35	assets	us-gaap:Assets	\$33.0B	2023-12-31	2025-02-24	10-K	0001628280-25-007376
36	assets	us-gaap:Assets	\$31.4B	2022-12-31	2024-02-22	10-K	0001628280-24-006354