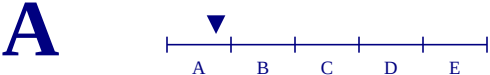


Zoom Communications, Inc. (ZM)

Nasdaq; business equipment; SIC 7370, Services-Computer Programming, Data Processing, Etc.; CIK 0001585521

Zoom Communications, Inc. ZM; business equipment	
Grade	 A strongest fifth of 497 graded peers percentile 15.3; sampling error 2.2 points; lower is stronger
Rank	77 of 497
Profitability	C  percentile 46.2
Solvency	A  percentile 14.4
Growth and financing	C  percentile 49.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$12.0B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Feb 27, 2026 224 days before the rescans; latest periodic filing 10-Q received Aug 26, 2026
Last close	\$94.69 2026-10-08; market equity \$0
Price used in grade	None

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Zoom is redefining modern work as a system of action, turning live collaboration into completed results. From entrepreneurs to global enterprises, customers choose Zoom to seamlessly collaborate, communicate, and drive outcomes across meetings, chat, phone, contact center, events, and more - all with the built-in assistance of Zoom AI Companion. Our mission to deliver happiness, grounded in our core value of care, is fundamental to everything we do at Zoom.

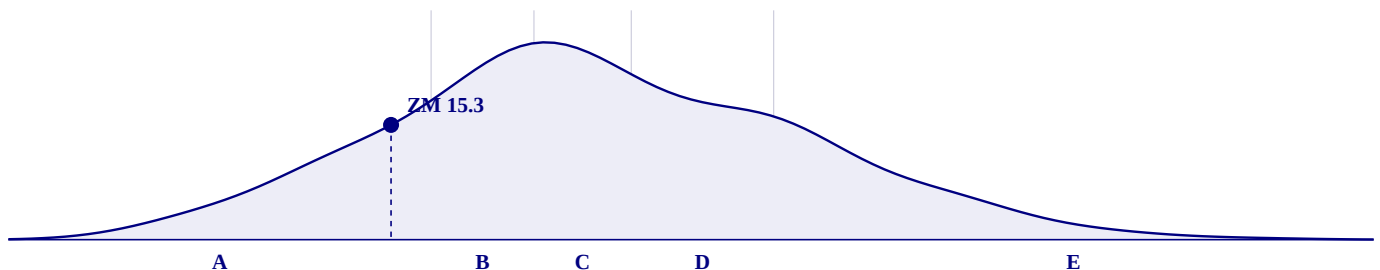
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 46.2						
Gross profitability		31.4%	28.5%	40.8	558	2026-01-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(0.8%)	(7.4%)	83.5	621	2026-01-31
Gross margin stability, five years		1.0 pts	2.4 pts	14.3	429	2026-01-31
Solvency, sleeve percentile 14.4						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-07-31
Altman Z double-prime		10.62	2.18	7.8	566	2026-01-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			one or more required annual facts are missing
Current ratio		4.33x	2.02x	21.1	666	2026-01-31
Growth and financing, sleeve percentile 49.0						
Revenue growth, three-year compound		3.5%	6.4%	57.2	538	2026-01-31
Free cash flow growth, three-year compound		17.5%	17.2%	49.8	268	2026-01-31
Reinvestment rate		(20.6%)	14.3%	61.8	226	2026-01-31
Asset growth, three years		13.7%	5.0%	27.4	563	2026-01-31
Net share issuance, one year		not computable	0.5%			two annual share counts are required; found 0

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
72	Photronics Inc. (PLAB)	14.3	A	fortress balance sheet
73	Lattice Semiconductor Corp. (LSCC)	14.5	A	
74	Sitime Corp. (SITM)	14.7	A	

75	Upwork, Inc. (UPWK)	14.9	A	
76	Onto Innovation Inc. (ONTO)	15.1	A	fortress
				balance sheet
77	Zoom Communications, Inc. (ZM) <	15.3	A	
78	Nextdoor Holdings, Inc. (NXDR)	15.5	A	
79	Procore Technologies, Inc. (PCOR)	15.7	A	
80	Ibex Ltd. (IBEX)	15.9	A	fortress
				balance sheet
81	Manhattan Associates Inc. (MANH)	16.1	A	
82	Sprout Social, Inc. (SPT)	16.3	A	fortress
				balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	17.2%	2.2%	63
Distance from 52-week high	(15.4%)	(30.0%)	71
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.12)	(0.26)	63

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$932.0M
Operating cash flow, four quarters	\$2.0B
Months of runway	not finite
Days since last periodic filing	44 (10-Q received Aug 26, 2026)
Median daily dollar volume, 63 sessions	\$265.0M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.7B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
2	assets	us-gaap:Assets	\$12.0B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
3	net income	us-gaap:NetIncomeLoss	\$1.9B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.0B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
5	assets	us-gaap:Assets	\$11.0B	2025-01-31	2026-02-27	10-K	0001585521-26-000030
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.9B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
7	gross profit	us-gaap:GrossProfit	\$3.5B	2025-01-31	2026-02-27	10-K	0001585521-26-000030
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.7B	2025-01-31	2026-02-27	10-K	0001585521-26-000030
9	gross profit	us-gaap:GrossProfit	\$3.4B	2024-01-31	2026-02-27	10-K	0001585521-26-000030
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.5B	2024-01-31	2026-02-27	10-K	0001585521-26-000030

11	gross profit	us-gaap:GrossProfit	\$3.3B	2023-01-31	2025-02-28	10-K	0001585521-25-000042
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.4B	2023-01-31	2025-02-28	10-K	0001585521-25-000042
13	gross profit	us-gaap:GrossProfit	\$3.0B	2022-01-31	2024-03-04	10-K	0001585521-24-000030
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.1B	2022-01-31	2024-03-04	10-K	0001585521-24-000030
15	current assets	us-gaap:AssetsCurrent	\$8.7B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
16	current liabilities	us-gaap:LiabilitiesCurrent	\$2.0B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$5.7B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
18	operating income	us-gaap:OperatingIncomeLoss	\$1.1B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
19	book equity	us-gaap:StockholdersEquity	\$9.8B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
20	liabilities	us-gaap:Liabilities	\$2.2B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$65.0M	2026-01-31	2026-02-27	10-K	0001585521-26-000030
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.9B	2025-01-31	2026-02-27	10-K	0001585521-26-000030
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$136.6M	2025-01-31	2026-02-27	10-K	0001585521-26-000030
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.6B	2024-01-31	2026-02-27	10-K	0001585521-26-000030
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$127.0M	2024-01-31	2026-02-27	10-K	0001585521-26-000030
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.3B	2023-01-31	2025-02-28	10-K	0001585521-25-000042
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$103.8M	2023-01-31	2025-02-28	10-K	0001585521-25-000042
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$132.8M	2026-01-31	2026-02-27	10-K	0001585521-26-000030
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$2.4B	2026-01-31	2026-02-27	10-K	0001585521-26-000030
30	income tax	us-gaap:IncomeTaxExpenseBenefit	\$522.1M	2026-01-31	2026-02-27	10-K	0001585521-26-000030
31	current assets	us-gaap:AssetsCurrent	\$8.7B	2025-01-31	2026-02-27	10-K	0001585521-26-000030
32	current liabilities	us-gaap:LiabilitiesCurrent	\$1.9B	2025-01-31	2026-02-27	10-K	0001585521-26-000030
33	assets	us-gaap:Assets	\$9.9B	2024-01-31	2025-02-28	10-K	0001585521-25-000042
34	assets	us-gaap:Assets	\$8.1B	2023-01-31	2024-03-04	10-K	0001585521-24-000030